



Representative Credentials
Banking & Finance



ABOUT HSA

The legal profession is changing rapidly in light of market disruption, changing client expectations and technological developments. Established in 2003, HSA's focus on continuing evolution has enabled us to constantly adapt to emerging market dynamics and deliver consistent value to clients.

We are a full-service law firm that prides itself on combining knowledge, experience and expertise to create outcome-oriented solutions and ensure our clients stay ahead of emerging opportunities and risks. Our areas of expertise include Projects, Energy & Infrastructure; Banking & Finance; Restructuring & Insolvency; Corporate & Commercial; Regulatory & Policy; Defence & Aerospace; Dispute Resolution; Environment, Health & Safety; Real Estate; Securities & Capital Markets; Technology, Media & Telecommunications; Taxation and Investigations.

We are a law firm built around people. We embrace collaboration while advising our clients and assemble teams of experts to bring the right talent to address every client issue. Our belief in delivering legal advice that recognizes each clients' strategic goals and business requirements allows us to offer pragmatic and implementable support across our platform of practices and sectors.

We measure our success by the service we provide to clients, irrespective of the size, scope and scale of the matter at hand. We are a team of 30+ partners and over 150 professionals based out of four offices across India's major cities – Delhi, Mumbai, Bengaluru and Kolkata.

“

The key strength of the team is that there is partner involvement throughout the course of assignments which ensures quick turnaround of deliverables.

~ Chambers and Partners

“

HSA Advocates is an excellent law firm with proactive approach and exceptional team which provides prompt service and very clear opinions.

~ Legal 500

“

Praised for having 'great knowledge' of the practice area and for 'clear' communication of complicated legal matters to clients.

~ RSG India Report

PRACTICE HIGHLIGHTS

The following list is indicative of the depth and breadth of our capabilities in Banking & Finance practice area.

ARINSUN CLEAN ENERGY

On domestic loan of INR 604.50 crore granted by L&T Infrastructure Finance Company and External Commercial Borrowing facility of INR 301.50 crore granted by IFC for construction, completion, ownership and initial operation of the 250 MW (AC) ultra-mega solar power project, in Rewa, Madhya Pradesh

ABENGOA S. A

On a project finance support to set up of a transmission system required for the evacuation of power from DGEN TPS with an aggregate generation capacity of 1200 MW at Dahej Special Economic Zone, India

CMA TERMINALS

On a foreign currency project loan availed by its Indian joint venture company which is constructing and developing a new deep-water berth container terminal at Gujarat

COFIDES

On project loan aggregating to USD 610 million taken by one of its Indian investee company which is developing 765kV S/C Mainpuri-Bara Line with 765 kV/400 kV AIS at Mainpuri and associated Schemes/Work (Package-1) in Uttar Pradesh, India

DEUTSCHE BANK A.G.

On a lease rental discounting finance availed by one of India's leading real estate developer group in Mumbai

THE WORLD BANK

On a foreign currency facility of USD 195 million given to a Public Sector Undertaking

HDFC BANK

On a rupee term loan of USD 55 million to Amplus Power Solutions for construction, development, implementation, operation and maintenance of 3 solar power plants, each with a capacity of 42.5 MW (DC) at Chitradurga, Karnataka

LANCO TEESTA HYDRO POWER

On strategic debt restructuring process of the debt financing provided by a consortium of lenders for setting up a Hydro Electric Power Project across the Teesta River in Sikkim

MUMBAI PORT TRUST

On first of its kind renegotiation and restructuring of Concession Agreement and project loans in respect to its offshore container terminal project

ONGC VIDESH (OVL)

On a financial assistance of an amount of USD 14.5 billion being granted to OVL and other concessionaires of Area 1 Offshore Block of Rovuma in the Republic of Mozambique

POWER FINANCE CORPORATION

On debt financing of USD 815 million for executing, implementing and developing coal based thermal power plant having an installed capacity of 6x600 MW at Janjgir Champa, Chhattisgarh

RURAL ELECTRIFICATION CORPORATION (REC)

On debt financing of INR 12,000 crore by REC led consortium for development of 1200 MW Teesta III Hydroelectric Project located in North District of Sikkim

RENEW POWER

On foreign currency loans granted by Overseas Investment Corp for development of solar power projects of total capacity of 150 MW in Karnataka and Telangana

RENEW SAUR SHAKTI (RSSPL)

On project documents to be executed by RSSPL in relation to financial assistance of a sum of USD 51.2 million granted by Asian Development Bank as per the finance agreement entered into between RSSPL and ADB for a 65 MW solar photovoltaic power project located at Medak, Telangana and a 30 MW solar photovoltaic power project located at Karlnagar, Telangana

STATE BANK OF INDIA

On financing of potential new allottees of coal mines in India

OUR SERVICES

- Advocacy assistance for domestic and cross-border transactions
- Structuring and documentation for debt and equity financing transactions
- Securitization, refinancing and restructuring
- Dispute resolution representation
- Syndicated and bilateral loans
- Asset and trade financing
- Compliance and regulatory enforcement

HSA ADVANTAGE

- Dedicated verticals for project finance, corporate finance and structured finance
- Proven capabilities in handling financial disputes including restructuring, insolvency, enforcement and asset recovery
- Commercially sensitive understanding of attendant legal challenges developed through regular secondments to some of the world's largest companies, banks and financial institutions

OUR CREDENTIALS

Please see below exhaustive list of matters handled by HSA and its attorneys in Banking & Finance practice area.

ABEIMA INDIA

On a syndicated loan facility of EURO 223,253,378.96 granted by a consortium of lenders on the terms and conditions of the Syndicate Loan Agreement dated March 16, 2017

REC LTD & POWER FINANCE CORPORATION

On drafting of the amended and restated loan agreement and other financing documents regarding the change in shareholding of Teesta Urja Ltd

REC LIMITED

On negotiating with Mundra Solar Energy Limited and drafting of financing & security documents. Also, conducted corporate/legal due diligence and prepared due diligence report to secure REC Limited's interests.

ABENGOA S. A

On a cross border project financing of its USD 62 million transmission project in India and for a rupee term loan of INR 5000 million granted to one of its subsidiaries

ACME TELE POWER

On External Commercial Borrowing facility documents from the PNC Bank, N.A. and Exim Bank of the United States of America

ARAB AFRICAN INTERNATIONAL BANK

On a term loan of INR 914 million to Gulf Jyoti International LLC in connection with 500 KV overhead transmission line interconnection of Giza North Power Plant to 500 KV Power Grid in Egypt

ARINSUN CLEAN ENERGY

On invocation and/or enforceability of Bank Guarantee to be issued by a Chinese bank and also provide opinion on a bank guarantee issued in favor of an Indian party with the governing law of a foreign country including the legal issues that may arise on account of such issuance

ABENGOA S. A

On a project finance support to set up a transmission system required for the evacuation of power from DGEN TPS with an aggregate generation capacity of 1200 MW at Dahej Special Economic Zone, Bharuch, Gujarat

ASIAN DEVELOPMENT BANK

On an evolving suitable institutional structure for commercial lending for municipal water projects

On an evolving suitable institutional structure for non-sovereign lending for BRTS Project to be implemented by a SPV of a municipality

AXIS BANK

On a Build, Operate and Transfer (Annuity) project proposed to be executed by Hyderabad Ring Road Project

BAJAJ HINDUSTAN

On financing of INR 3000 million from IL&FS for a 1980 MW thermal power project through a structured debt instrument

BANK OF BARODA

On financing transaction for Gurgaon Multispecialty Hospital project, being setup at DLF City, Gurgaon, Haryana

On a lease rental discounting term loan of INR 900 crore provided to one of the leading real estate developers

On financing transaction for establishment of Bhojpuri and Bengali TV Channel at Mahua Media at Noida, Uttar Pradesh

On financing transaction for Trident Agritech Sugar Manufacturing Unit project at Dhaula, Barnala

On financing transaction of INR 500 million for setting up of new and upgrading existing units and purchase of machinery at Gurgaon, Haridwar, Dharuhera and Hosur by Hema Engineering

On financial assistance of INR 1885 million to Amrapali Infrastructure for setting up of manufacturing unit of precast panels and precast hollow core slabs being setup at Greater Noida in Uttar Pradesh, India

BANK OF BARODA, UAE

On External Commercial Borrowing financing availed by Jagran Prakashan

On External Commercial Borrowing financing availed by Arviee Denims

BANK OF TOKYO MITSUBISHI

On its operations in India

On legal framework of securitization of loan receivables in India, including the regulatory framework and typical securitization structures

On Reserve Bank of India capital adequacy requirements and on subordinate loan issues

On regulator issues relating to infrastructure project financings in India

BARCLAYCARD

On commencement of its operations in India

BHARAT FINANCIAL INCLUSION

On Reserve Bank of India regulations/guidelines and drafting of standard finance agreement for its loan product to be launched in India

CHINA DEVELOPMENT BANK

On External Commercial Borrowing availed by Wanfeng Aluminium Wheel (India)

CITY AND INDUSTRIAL DEVELOPMENT CORPORATION OF MAHARASHTRA

On a rupee term loan of INR 13,000 crore proposed to be granted by Yes Bank to Navi Mumbai International Airport for construction, operation and maintenance of the airport

CITIBANK

On External Commercial Borrowing transactions with Indian customers

CMA TERMINALS

On foreign currency project loan to be availed by its Indian joint venture company for construction and development of a new deep-water berth container terminal at Gujarat, India

CMA TERMINALS SOCIETE PAR ACTIONS SIMPLIFIEE

On External Commercial Borrowing from Barclays Bank for designing and construction of a container jetty, backup yard and other supporting infrastructure at Adani CMA Mundra Terminal

On sanctioned facilities of USD 25,000,000 given by PLC

COFIDES

On project loan of USD 610 million taken by one of its Indian investee company which is developing 765kV S/C Mainpuri-Bara Line with 765 kV/400 kV AIS at Mainpuri and associated Schemes/Work (Package-1) in Uttar Pradesh

COMMERCIAL INDO BANK, MOSCOW

On an opinion on creation of charge on immovable properties in India by a director or partner of an overseas company in favor of an overseas lender to secure the debts of overseas company

CONSORTIUM OF THE LAKSHMI VILAS BANK, IFCI, CANARA BANK AND THE SOUTH INDIAN BANK LED BY IDFC

On a term loan amounting to INR 3200 million sanctioned to Chemplast Sanmar for the purpose of their business of manufacture and sale of OVC, caustic soda, chloro methane and refrigerant gases

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK (CA CIB)

On land due diligence of 18.48 acres of land in Hosur, Tamil Nadu owned by PSA AVTEC Powertrain for creation of a mortgage in favor of Credit Agricole Bank

On its financing by way of letter of credit

On legal and regulatory advice on product development and services relating to CA CIB's investment banking business in India

On merchant banking license and activities in India

DARJEELING ORGANIC TEA ESTATES

On External Commercial Borrowing facility of EURO 20 million while acting on behalf of its Compartment Series 118 and related

documentation from Micro, Small & Medium Enterprises Bonds S.A.

DBS BANK SINGAPORE

On foreign currency facility provided to Global Indian International School

DEUTSCHE BANK A.G.

On a lease rental discounting finance availed by one of India's leading real estate developer group in Mumbai

DGEN TRANSMISSION COMPANY

On project financing for the setting up of transmission system required for evacuation of power from DGEN TPS with aggregate generation capacity of 1200 MW at Dahej Special Economic Zone, Bharuch, Gujarat

ECL FINANCE

On proposed subscription of unlisted, secured, redeemable debentures aggregating up to INR 1750 million and INR 5000 million

On proposed issuance of listed secured non-convertible debentures aggregating to INR 2500 million

On proposed issuance of unlisted secured non-convertible debentures aggregating to INR 1150 million

On subscription of 17.06%, 17.92%, 15% of secured, redeemable, non-convertible debentures with the face value of INR 10,00,000 each, for an aggregate amount of INR 75 crore to be issued by an Indian infrastructure development company

On subscription of 17.92% secured, redeemable, non-convertible debentures with the face value of INR 10,00,000 each, for an aggregate amount of INR 125 crores to be issued by an Indian infrastructure development company

ENERGY EFFICIENCY SERVICES

On structuring of indirect acquisition of a company incorporated in Ireland from the proceeds of senior debt and revolving facilities of EURO 23,000,000 and equity bridge financing of EURO 12,000,000 to be availed by a joint venture company of EESL incorporated in the United Kingdom

GDF SUEZ ENERGY INTERNATIONAL (ENGIE)

On financing arrangements for Meenakshi Energy

GE CAPITAL SERVICES INDIA

On its product developments, structuring, standardization of finance documents, stamp duty, digitization of the finance documents etc.

GOVERNMENT OF KERALA AND VIZHINJAM SEAPORT INTERNATIONAL

On financing by Yes Bank for development of Vizhinjam International Deepwater Multipurpose Seaport being developed by Adani Vizhinjam Port

GREENKO SINGAPORE

On its queries relating to business activities of Non-Banking Financial Companies and

applicable provisions under the Reserve Bank of India Act, 1934

HDFC BANK

On certain derivative-based facilities under the ISDA Master Agreement, 1992 with HSBC Bank and UBS Bank

IDFC BANK

On drafting of two loan agreement, security documents and other undertakings/documents required for the External Commercial Borrowing transaction

INDAQUA

On Memorandum of Understanding and Non-Disclosure Agreement to be entered into by INDAQUA with consortium partners, i.e., Tahal and Vishwaraj, for three projects in India

INDIA INFRASTRUCTURE FINANCE COMPANY (IIFCL) UK

On financing the cost of import of capital equipment and machinery for setting up the development, design, procurement, ownership, construction, commissioning, operation and maintenance of the coal based thermal power project comprising of 3600 MW at Janjgir Champa, Chhattisgarh being developed by KSK Mahanadi Power Co

INDUSIND BANK

On end-to-end support for loan facility of INR 150 crore, Letter of Credit sublimit of INR 100 crore and a forward contract of INR 100 crore provided to Jindal Stainless Hisar Ltd

INVESCO ASSET MANAGEMENT

On laws (including guidelines issued by the regulatory authorities) and procedure applicable for opening of PMS accounts by Invesco

On applicability of KYC and data protection laws on mutual fund asset management companies

ITOCHU INDIA

On queries pertaining to Bank Guarantee issued by Axis Bank in favor of ITOCHU

KNOW CAPITAL

On the structure for acquisition of 50% shareholding in a target company, drafted transaction documents in relation thereto and debenture subscription agreement for the proposed investments

KOTAK MAHINDRA BANK, HDFC BANK AND THE FEDERAL BANK

On refinancing of a term loan of INR 6125 million to Bhubaneshwar Power a subsidiary of Tata Steel

LAVA INTERNATIONAL

On financing for its third-party distributors through Religare

MAHINDRA RURAL HOUSING FINANCE

On structuring loans products for the rural sector

MAYA FINCAP

On the credit facility to be granted along with drafting the loan and security documents

MORMUGAO PORT TRUST

On restructuring of senior lenders loan and insolvency related matters in respect of its floating dry dock ship repair facility awarded on Public Private Partnership basis to SPV led by ABG Shipyard

MUMBAI PORT TRUST

On first of its kind renegotiation and restructuring of Concession Agreement and project loans in respect to its offshore container terminal project

MUMBAI METROPOLITAN REGIONAL DEVELOPMENT AUTHORITY (MMRDA) AND GOVERNMENT OF MAHARASHTRA

On financing of INR 10,00,00 million for the development of Mumbai Trans Harbor Sea link project from Sewri to Nhava in Mumbai Metropolitan Region to be implemented on Public Private Partnership mode

MUMBAI INTERNATIONAL AIRPORT

On end-to-end support for issue of listed non-convertible debentures to be subscribed/underwritten inter alia by Axis Bank (and other identified investors).

NATIONAL HIGHWAY AUTHORITY OF INDIA

On INR 6000 crore financing by Yes Bank to Macquarie Group towards the projects awarded under the Toll Operate and Transfer model

ONGC VIDESH (OVL)

On financial assistance of an amount of USD 14.5 billion being granted to OVL and other concessionaires of Area 1 Offshore Block of Rovuma in the Republic of Mozambique

PEASS INDUSTRIAL ENGINEERS

On review of the financing documents

POWER FINANCE CORPORATION

On part financing INR 151.61 crore to Kilaj Solar (Maharashtra) 50 MW (72.6 MWp) ISTS connected solar PV power project at Rawra and other nearby villages in Jodhpur, Rajasthan

On debt financing of USD 815 million term loan, for executing, implementing and developing its coal-based thermal power plant having an installed capacity of 6x600 MW based at Janjgir Champa, Chhattisgarh

POWER FINANCE CORP AND REC LTD

On end-to-end support for refinancing debt amounting to INR 9,598.68 crore of other lenders on account of change in shareholding of Teesta Urja Ltd

PTC INDIA FINANCIAL SERVICES (PFS)

On a working capital loan of INR 250 crore to Welspun Enterprises

On debt financing of INR 1880 million for 34 MW PV solar power projects based on thin film technology in Muktsar and Fazilka, Punjab

QUIPPO OIL AND GAS INFRASTRUCTURE

On equipment finance to Ecogreen for a tender awarded by the South Delhi Municipal Corp on a long-term basis to Ecogreen

RAMKRISHNA FORGINGS

On review of the agreements to be entered with the counter party for discounting of its receivables arising from supplies made by the client to Weir Group, United States of America

SHAKTI FINVEST

On making application and obtaining the approval of the Reserve Bank of India for the proposed change in shareholding and composition of directors by the company, being a non-deposit taking Non-Banking Financial Company

SKS MICROFINANCE

On Assignment of receivable to Development Credit Bank, Citibank, Axis Bank, ICICI Bank, ING Vysya Bank, Kotak Mahindra Bank, Punjab National Bank and IndusInd Bank

On permissibility under the existing legal and regulatory framework with respect to Assignment of its diverse loan portfolios

SIEMENS FINANCIAL SERVICES

On ISDA Master Agreements, Schedules and Long Form Confirmation Contracts entered with Deutsche Bank AG

SREI EQUIPMENT FINANCE

On standardization of loan documentation for the various financing products offered to its borrowers

On standardization of financial lease products offered to its borrowers

STANDARD CHARTERED BANK

On a credit facility of USD 10 million granted to Jakson Power

On structured US Dollar denominated financing to a borrower in India for its solid waste management project

On ISDA Master Agreement and Schedules entered with Laxmi Vinayak Ventures

On the financial assistance availed by Chennai Container Terminal

STANDARD CHARTERED BANK (HONG KONG)

On External Commercial Borrowing financing for the purpose of refinancing of the existing debt of IDFC

On External Commercial Borrowing financing availed by John Energy

On External Commercial Borrowing financing availed by Monarch Catalyst

On External Commercial Borrowing financing availed by R. M. Chemicals

On External Commercial Borrowing financing of USD 3.14 million availed by Hitech Plast

STANDARD CHARTERED BANK, EXPORT IMPORT BANK OF INDIA, ABN AMRO BANK, RABOBANK CANADA, RABOBANK SINGAPORE AND RABOBANK NETHERLANDS

On various corporate loans of approximately EURO 100 million to one of the world's leading manufacturers of transformers for its various expansion projects

STANDARD CHARTERED BANK AND IDFC BANK

On loan agreements, security documents and other undertakings/documents required for the External Commercial Borrowing transaction

STATE BANK OF INDIA

On financing of potential new allottees of coal mines in India

On a working capital credit facility of INR 3500 crore to Polycab India for meeting the working capital requirements

On a rupee term loan of approximately INR 45 crore granted to Bhushan Steel & Strips' plant in Dhenkanal, Odisha

STATE BANK OF INDIA AND BANK OF INDIA

On a term loan of INR 35.80 crore to Shemaroo for the purpose of buying movie rights

STATE BANK OF INDIA, BANK OF INDIA AND NKGSB

On working capital credit facility of INR 175 crore to Shemaroo Entertainment for meeting working capital requirements

SBI, BANK OF MAHARASHTRA AND INDUSIND BANK

On working capital credit facility of INR 200 crore to Waaree Energies

STATE BANK OF INDIA AND EXPORT IMPORT BANK OF INDIA

On financial assistance of USD 169 million provided by the lenders for development of multiple projects by Konkan Railway Corp along the Konkan railway line

SUMITOMO CORPORATION

On a cash pooling agreement entered into with Bank Mendes Gans N.V., a subsidiary of ING Bank N.V

SUMITOMO MITSUI BANKING

On Indian legal and regulatory requirements for establishing a branch in India and conducting the business of onshore and offshore banking products

On product development and banking regulations in India

TATA CAPITAL FINANCIAL SERVICES

On Assignment of a loan of INR 40 crore by IndusInd Bank

TATA POWER

On a derivative-based facility under the ISDA Master Agreement, 2002 with ICICI Bank

On the terms and conditions of availing cash management service from HDFC Bank

TEYMA INDIA

On a syndicated loan facility of EURO 223,253,378.96 granted/sanctioned by a consortium of lenders to the Borrower on the terms and conditions of the Syndicate Loan Agreement dated March 16, 2017

THE LAKSHMI VILAS BANK

On additional security of unencumbered receivables by the parent company of the

Counter Party, to secure the existing loan given to Counter Party

THE WORLD BANK

On a foreign currency facility of USD 195 million given to a Public Sector Undertaking

UNITED OVERSEAS BANK

On financing of up to USD 100 million by way of non-recourse discounting of invoice to Shell International Trading Middle East

UNITED OVERSEAS BANK, SINGAPORE

On various rounds of foreign currency loan to State Bank of India, Singapore Branch

VODAFONE M-PESA

On its existing business structure of PPI wallet and PPI guidelines, BC guidelines issued by the Reserve Bank of India and drafting of transaction related documents

VOLVO FINANCIAL SERVICES

On drafting of Loan Agreement, Deed of Hypothecation and Deed of Guarantee and Demand Promissory Note

WILLIAM J. CLINTON FOUNDATION

On drafting and preparing the financing documents to set up one of the world's largest solar parks of 3000 MW in Gujarat and Rajasthan

YASH RAJ FILMS

On various film financings in India and overseas

YES BANK

On issues relating to the creation of security interests over receivables in the United Arab Emirates

ENERGY SECTOR

ABENGOA S. A

On a cross-border project financing of its USD 62 million transmission project in India and for a rupee term loan of INR 5 billion granted to one of its subsidiaries

ACME

On financial facilities aggregating to INR 400 crore from Piramal Capital & Housing Finance for construction and development of multiple solar projects

ACME JAIPUR SOLAR POWER

On a domestic loan of INR 623 crore granted by L&T Finance and External Commercial Borrowing facility of INR 312 crore for construction, completion, ownership and initial operation of a 250 MW AC/325 MWp DC ultra-mega solar power project located in Rewa, Madhya Pradesh

ACME SOLAR HOLDINGS (ASHL)

On working capital facilities of INR 50 crore granted by Piramal Capital & Housing Finance to ASHL and its group companies

ACME KAITHAL SOLAR POWER

On rupee term loan of INR 215.09 crore from PFC

ACME VIJAYAPURA SOLAR ENERGY

On rupee term loan of INR 215.24 crore from PFC

On financing of INR 5700 million for a transmission project developed by Teesta transmission

On financing transaction in respect of 26 MW gas based captive power project being setup at Bawal, Haryana

On rupee term loan of INR 175 crore granted to L&T Special Steel and Heavy Forgings

ARINSUN CLEAN ENERGY

On domestic loan of INR 604.50 crore granted by L&T Infrastructure Finance Company and External Commercial Borrowing facility of INR 301.50 granted by IFC for the construction, completion, ownership and initial operation of the 250 MW (AC) ultra-mega solar power project in Rewa, Madhya Pradesh

AXIS BANK

On working capital facility of INR 25 crore to Sprng Alt Energy for purpose of meeting its working capital requirements

BANK OF BARODA

On financing of INR 1628 million in respect of 15 MW solar PV power project being setup at Banaskantha, Gujarat

On a working capital facility of INR 1156 crore to SBSR Power Cleantech Eleven for setting up and implementing a solar power plant of 300 MW in Bikaner, Rajasthan

BANK OF INDIA LED CONSORTIUM

On loan syndication to Narmada Hydroelectric Development Corp as a funding of Indira Sagar Project in Madhya Pradesh, India

CLIMATE POLICY INITIATIVE (CPI)

On US India Clean Energy Finance for setting up 400 rooftop plants in Maharashtra with cumulative capacity of 2MW using mix of capital expenditure, deferred financing and power purchase agreement

DB POWER

On INR 2500 million facility from IFCI used for funding DB Power's 1200 MW power plant at Chhattisgarh, India

DEUTSCHE BANK

On financing of the holding company and its subsidiaries involved in the business of hydro and biomass power generation

On financing of the holding company of a large power company in India, with power projects across India

On legal review of certain commercial contracts entered by HCL with third parties

DHARIWAL INFRASTRUCTURE/CESC

On an amount of INR 21.3 billion, lent by lenders led by ICICI Bank, for 600 MW power project in Maharashtra, India

EXIM, STATE BANK OF HYDERABAD, HDFC BANK, BAJAJ FINANCE, UNION BANK OF INDIA, CORPORATION BANK LED BY IDFC

On INR 10.7 billion financing to Essar Power Hazira for setting up a 270MW multi fuel captive power plant in Hazira, Gujarat

FUJIN WIND PARKS

On financing of 46 MW wind power project in Andhra Pradesh at an estimated cost of INR 2960 million

HALDIA ENERGY/CESC

On an amount of INR 25.5 billion granted by IDBI Bank, ICICI Bank and Punjab National Bank for a 600 MW power project in West Bengal, India

HDFC BANK

On financial assistance of INR 494 crore to Amplus KN Solar, an ISQ and Petronas funded company, in relation to 175 MW (DC) project at Gadag, Karnataka

On a rupee term loan of USD 55 million granted by HDFC to Amplus Power Solutions for construction, development, implementation, operation and maintenance of 3 solar power plants, each with a capacity of 42.5 MW (DC) at Chittradurga, Karnataka, India

HDFC BANK LED CONSORTIUM

On financial assistance of INR 494 crore to Amplus KN Solar in relation to 175 MW (DC) project at Gadag District in Karnataka, India

HDFC BANK, TATA CLEANTECH CAPITAL AND IDFC INFRASTRUCTURE FUND

On debt financing of INR 128 crore to Amplus Power Solutions for 42.5 MW solar project at Chitradurga, Karnataka

HDFC BANK, NIIF INFRASTRUCTURE FINANCE AND INDIA INFRADEBT

On financial assistance of INR 494 crore to Amplus KN Solar in relation to 175 MW (DC) project at Gadag, Karnataka

HDFC BANK, NIIF INFRASTRUCTURE FINANCE, INDIA INFRADEBT AND INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY (IREDA)

On novation and Assignment of debt of INR 100 crore by IREDA to NIIF and INR 129 crore by IREDA to India Infradebt out of the rupee term loan of INR 494 crore granted by HDFC to Amplus KN Solar

HELIOS INFRA TECH

On a rupee term loan of USD 58 million granted by ADB for the development of wind power project with a capacity of 100.8 MWp DC in Andhra Pradesh

HINDUSTAN POWER PROJECTS (FORMERLY MOSER BAER GROUP)

On various financing transactions for its renewable energy assets in Gujarat including for 145 MW grid connected solar power generation plants

INDIABULLS FINANCIAL SERVICES

On financing of a term loan of INR 100 crore for a 20 MW biomass power project in Chhattisgarh

INDIA INFRASTRUCTURE FINANCE COMPANY

On debt financing of INR 203.75 crore for the development, construction, commissioning, operation and maintenance of 1200 MW Teesta III hydroelectric project located in North District of Sikkim, India

IDBI BANK

On an amount of INR 22 billion loan granted to Rosa Power Supply Company (Reliance ADAG group) for 600 MW power plant at Rosa

On an amount of INR 9700 million, granted to Nav Bharat Energy India for a 300 MW thermal power plant in Andhra Pradesh

IDFC

On debt financing of AES Solar Energy Gujarat for its 15 MW solar power project in Gujarat

On debt financing of INR 1210 million in respect of 28 MW wind energy project being setup at Sangli, Maharashtra

On debt financing of INR 1350 million in respect of 28 MW wind energy Project being Sangli, Maharashtra

On proposed financing of a company involved in hydro power

INDIABULLS POWER

On financing transaction in respect of its 1320 MW Amravati Thermal Power Project being setup at Amravati, Maharashtra

L&T FINANCE

On infrastructure financing extended to Continuum Wind Energy (India) for its wind power project at Rajkot, Gujarat

L&T INFRASTRUCTURE FINANCE COMPANY, L&T FINANCE, UNION BANK OF INDIA, TATA CLEANTECH CAPITAL AND PFS

On a term loan of INR 1063 crore granted to Clean Solar Power (Gulbarga) for its 200 MW solar power plant located at Chitradurga, Karnataka

L&T INFRASTRUCTURE FINANCE COMPANY

On the Assignment, structuring the transaction, drafting the Assignment Deed, advising lenders on various issues, suggesting risk mitigation strategies and providing closing assistance

On down selling of rupee term loan of INR 100 crore by L&T Finance to TATA Cleantech Capital granted to Clean Solar Power (Gulbarga) for construction, operation and maintenance of five greenfield solar projects, aggregating to 200 MW (AC) located at various places in Karnataka

On working capital demand loan facility of INR 12 crore granted to Clean Wind Power (Piploda) for operation and maintenance of 26 MW operational wind power plant located in Vijayapura, Karnataka

L&T INFRASTRUCTURE FINANCE COMPANY AND TATA CLEANTECH CAPITAL

On a term loan of INR 199 crore granted to Clean Solar Power (Piploda) for its 26 MW greenfield wind power plant located at Vijayapura, Karnataka

MACQUARIE AND CLIMATE MUNDIAL

On raising of debt by Wind World India in the form of a Paris Climate Bond using wind power projects set up in India

MAITHON POWER/TATA POWER COMPANY

On a rupee term loan of INR 32 billion by State Bank of India for setting up a 1050 MW Maithon project

MIHIT SOLAR POWER

On prepayment conditions contemplated under the Common Loan Agreement entered between the Borrower, Lender and others

MYTRAH GROUP

On review and vetting of Deed of Corporate Guarantee and Personal Guarantee in relation to financial assistance of INR 15.50 crore by PHL Fininvest

On a rupee term loan of INR 132 crore being availed by L&T Infra Finance including safeguarding the operational and business flexibility, ensuring that the promoters/ group liability and other obligations does not exceed than what is commercially viable

On review and vetting of amended and restated facility agreement along with the amended and restated trust and Retention Account Agreement, Deed of Corporate Guarantee and Deed of Hypothecation, in relation to the financial assistance of INR 10 crore being granted to Mytrah Abhinav Power by IREDA and Oriental Bank of Commerce

On a working capital credit facility of INR 155 million for meeting short term liquidity mismatch of Mytrah by PHL Fininvest

On a credit facility of USD 225 million for implementation of a 252 MW wind farm consisting of 105 General Electric each with a capacity of 2.4 MW in Maniyachi, Tamil Nadu by the United States of America

MADHYA BHARAT POWER CORP (MBPCL)

On Structuring the transaction, negotiating with MBPCL/other security providers on the financing and security documents, conducting corporate and project land due diligence.

OPG POWER GUJARAT

On financing of a rupee term loan of INR 8102.7 million from REC for 200 MW Coal based Thermal Power Project

ORANGE ANANTAPUR WIND POWER

On a working capital facility financing by IndusInd Bank for 100 MW Wind Farm Project at Anantpur, Andhra Pradesh

ORANGE MAHA WIND ENERGY

On end-to-end support for obtaining approval for creating pledge in favor of PTC India Financial Services

ORANGE RENEWABLE POWER (ORPPL)

On a rupee term loan facility for an aggregate principal amount not exceeding INR 100 crore granted by PFS for setting up 100 MW Wind Farm Project at Anantpur, Andhra Pradesh

ORANGE SIRONJ WIND POWER (OSWPPL)

On a rupee term loan facility of INR 941.87 crore granted by PFC to OSWPPL for setting up and implementation of a 200 MW wind power project at Thoothukudi, Tamil Nadu

On debt facility of INR 941.87 crore granted by PFC for 200 MW wind power project at District Thoothukudi, Andhra Pradesh

POWER FINANCE CORPORATION

On end-to-end support for a working capital loan of INR 250 crore to Welspun Enterprises

On facilitating debt financing of INR 106.99 crore to Ostro Renewables for operating a 25.60 MW wind power project in Jaisalmer, Rajasthan

On part financing INR 151.61 crore to Kilaj Solar (Maharashtra) 50 MW (72.6 MWp) ISTS connected solar PV power project at Rawra and other nearby villages in Jodhpur, Rajasthan

On debt financing of INR 228.13 crore to Wind Three Renergy for the development of a 50 MW wind power project at Kutch, Gujarat

On part financing of INR 268 crore to Adani Wind Energy (TN) - 75 MW, at Chitrakoot, Uttar Pradesh

On financial assistance of INR 2214 million to Ganges Green Energy for setting up 25 MW grid connected Solar PV Power Project at Rajkot, Gujarat

On a cost overrun facility of INR 391.80 crore granted to Madhya Bharat Power Corporation for the development of 96 MW rongichu hydro-electric power project in Gangtok, Sikkim

On debt financing of INR 28.80 crore to Pinnacle Renewable Energy for development of its solar power projects

On refinancing of INR 4797.84 crore granted by REC to Teesta Urja for the development of a 1200 MW hydro power project situated at North Sikkim

On a rupee term loan, for an aggregate principal amount not exceeding INR 33.86 crore granted by PFC to Vijay Printing Press for setting-up and implementing a 7.5 MW (7.872 MWp) canal top solar PV project in Patiala, Punjab

On debt financing of INR 208.22 crores to Wind One Renergy for the development of a 50 MW wind power project at Kutch, Gujarat

On a rupee term loan for an aggregate principal amount not exceeding INR 33.86 crore granted by PFC to Canal Solar Energy for setting-up and implementing a 7.5 MW (7.872 MWp) canal top solar PV project in Fatehgarh Sahib, Punjab

PTC INDIA FINANCIAL SERVICE (PFS)

On debt financing of INR 1880 million for 34 MW PV solar power projects based on thin film technology in Muktsar and Fazilka in the state of Punjab, India

On financing of a term loan facility of INR 1560 million for 30 MW AC Solar PV Power Project, Chhattisgarh, India

On financing transactions of a 22.4 MW wind-based power project in Kurnool District, Andhra Pradesh at an estimated cost of INR 1170 million

On financing transactions of a 50 MW solar based power project in Betul District, Madhya Pradesh at an estimated cost of INR 3000 million

On financial assistance of INR 1130 million to New Era Enviro Ventures (Karimnagar) for financing the development of 23 MW AC/27.6 MW DC solar power project based on polycrystalline technology in Karimnagar and Medak, Telangana

On debt financing of INR 780 million for 10 MW PV solar power projects based on thin film technology in Chitradurga, Karnataka, India

On debt financing of INR 550 million for 10 MW PV solar power projects based on thin film technology in Mahoba Uttar Pradesh, India

On debt financing of INR 585 Million for 10 MW PV solar power projects based on thin film technology in Karnataka, India

On the financing transaction of INR 113 million in respect of 2 MW solar power project being setup at Bhatinda, Punjab

On financial assistance to Asopus Infrastructure, New Delhi for development, construction and operation of solar power project based on polycrystalline PV cell technology in Mansa, Punjab

On financial assistance to Danu Wind Parks for utilizing the rupee term loan solely for financing the project for development of 19.2 MW Wind Power Project in Kurnool, Andhra Pradesh

On financing of a term loan facility of INR 1260 million for 22.5 MW wind power project in Rajasthan

On financing transaction of INR 1210 million in respect of 28 MW wind energy project being setup at Sangli, Maharashtra

On sanctioning of long term loan of INR 1250 million to 66.40 MW wind power project in Jaisalmer, Rajasthan and a 32 MW project in Chitradurga, Karnataka

On debt financing of INR 1210 million for executing 28 MW (14x2.0 MW) Wind Power Project at District Satara, Maharashtra to Renew Wind Energy Delhi

On debt financing of INR 2440 million for executing 49.5 MW (33x1.5 MW) Wind Power Project at District Sangli, Maharashtra to Renew Wind Energy (Shivpur)

PFC, IDBI BANK (IDBI), PFS AND INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY (IREDA)

On financing of second cost overrun of INR 164.73 crore to Madhya Bharat Power Corp for development of 96 MW Rongni Chu Hydro Electric Project over and above the existing facilities, with total debt exposure of PFC, PFS, IREDA and IDBI aggregating to INR 924.71 crore

PFS AND INDUSIND BANK

On financial assistance to sanction a rupee term loan facility of INR 217.75 crores to Prayagraj Water in relation to development of a project on Hybrid Annuity Public Private Partnership model through an agreement with Uttar Pradesh Jal Nigam and National Mission for Clean Ganga

PIRAMAL CAPITAL & HOUSING FINANCE

On financial assistance of INR 907.50 crore to Sprng Energy in relation to the development of a 196 MW wind project at Khageshree, Gujarat

PUNJAB NATIONAL BANK

On debt financing of INR 32 crore for the development, construction, commissioning, operation and maintenance of 1200 MW Teesta III hydroelectric project located in North District of Sikkim

RENEW WIND ENERGY (SIPLA) (RWESPL)

On external commercial borrowing of USD 69.40 million availed by RWESPL from ADB for its 60 MW wind power project located in Karnataka,

RURAL ELECTRIFICATION CORPORATION (REC)

On term loan facility of INR 1132.65 crore to SBSR Power Cleantech Eleven for setting up and implementing a solar power plant of 300 MW in Bikaner, Rajasthan

On term loan facility of INR 964.59 crore to Avaada Sustainable RJPProject for designing, constructing, developing, operating and maintaining a solar photovoltaic power plant of 300 MW in Bikaner, Rajasthan

On term loan facility of INR 664.20 crore to Adani Green Energy Five for setting up and implementing 130 MW wind energy project in Kutch, Gujarat

On refinancing of INR 4948.10 crores to Teesta Urja for the development of a 1200 MW hydro power project situated in North District of Sikkim

On a term loan of INR 866.3 million to PTC Energy for the development of a 20 MW Wind Power Project in Madhya Pradesh, India

On financial assistance to Virupa Power Projects for setting up of 100 MW coal based thermal power plant at East Godavari District, Andhra Pradesh

On proposed enforcement action and invocation of securities furnished for financing of 700 MW coal fired thermal power project at Nellore Andhra Pradesh being developed by Meenakshi Energy

On secured financial assistance by Rattanindia Power for purpose of development, construction and operation of the 1350 MW coal based thermal power project in Amravati, Maharashtra

On debt financing of INR 2364.6 million to Hiraco Renewable Energy for setting up of a 20 MW solar PV power Project located in Porbandar, Gujarat

On financing of a 5 MW solar project being developed by Ganeshwani Merchandise

On extending a facility of INR 1450 million for financing a 20 MW solar power project in Gujarat

On financing documents executed in relation to their investment in TRN Energy by way of Rupee loan of INR 2274.40 crore

On financing transaction of INR 396 million in respect of 5 MW Solar PV Project being setup in Rajkot, Gujarat

On debt financing of INR 9.3 crore to Srikanth Energy for setting up a 2 MW wind power plant and wind turbine located in Kolhapur, Maharashtra including an arrangement for power evacuation and transmission to the substation at Sangli, Maharashtra

On funding second cost overrun in the form of additional term loan of INR 194.85 crores to Teesta Urja in the matter of 1200 MW Teesta III hydroelectric project located in North District of Sikkim, India

On debt financing of INR 224.33 crore for development, construction, commissioning, operation and maintenance of 1200 MW Teesta III hydroelectric project located in North District of Sikkim

On financial assistance of INR 4,050 crore by Rattanindia Power Ltd for operating a 1350 MW coal based thermal power project in Amravati, Maharashtra

On refinancing of INR 4948.10 crore to Teesta Urja for the development of a 1200 MW hydro power project situated in North District of Sikkim

On debt financing of INR 12,000 crore (approx.) by REC led consortium for development of 1200 MW Teesta III hydroelectric project located in North District of Sikkim

On financial assistance of INR 930.75 crore to Adani Enterprises Ltd for refinancing of Yes Bank loan and reimbursement of promoter contribution

On a rupee term loan facility of INR 1120 crore to Avaada Sunce Energy Pvt Ltd for design, construction, development, operation and maintenance of a solar photovoltaic power plant of 350 MW AC (490MWp) in Bikaner, Rajasthan

RENEW MEGA SOLAR POWER PVT LTD (RMSPP)

On External Commercial Borrowing of USD 25.40 million availed by RMSPP from ADB for its 48 MW solar power project located in Telangana

RENEW POWER

On foreign currency loans granted by Overseas Investment Corp for development of solar power projects of 150 MW in Karnataka and Telangana

RENEW SAUR SHAKTI (RSSPL)

On project documents to be executed by RSSPL in relation to financial assistance of a sum of USD 51.2 million granted by Asian Development Bank as per the finance agreement entered into between RSSPL and ADB for a 65 MW solar photovoltaic power project located at Medak, Telangana and a 30 MW solar photovoltaic power project located at Karlmnagar, Telangana

RENEW SUN ENERGY PVT LTD, RENEW SUN WAVES PVT LTD, RENEW SOLAR POWER PVT LTD AND RENEW SUN BRIGHT PVT LTD

On the credit facility being availed by the clients from DFC

On the Reserve Bank of India circular on External Commercial Borrowing

On review of financing and security documents, project documents and issuance of closing options

SAI WARDHA POWER GENERATION

On developing a 540 MW coal based thermal power project at Chandrapur, Maharashtra and on the events of default and consequences of termination under the Fuel Supply Agreements

STANDARD CHARTERED BANK

On a credit facility of USD 10 million granted to Jakson Power

On a structured US Dollar denominated financing to a borrower in India for its solid waste management project

STATE BANK OF INDIA

On a line of credit by way of various term loans aggregating up to INR 200 crore granted to Amplus Solar Power for the purposes of part financing cost of projects under 'Grid Connected Rooftop Solar Program' (GC-RSPV) of State Bank of India

On a line of credit by way of various term loans aggregating up to INR 296 crore granted to Tata Power Renewable Energy for purpose of part financing the cost of the projects under GC-RSPV

On refinancing of thermal power station at Khaperkheda of Maharashtra State Power Generation Company

On an investment made by consortium of lenders led by SBI in Jaiprakash Power Ventures by way of Rupee loan of INR 16.5 billion

TATA CAPITAL FINANCIAL SERVICES, TATA CLEANTECH CAPITAL AND PFS

On transfer of debt of INR 400 million in a 49.5 MW Wind Power Project in Sangli Maharashtra and accession in the exiting consortium of the lenders of the Project

TEPSOL AND MAHARASHTRA ROOFTOP SOLAR POWER (MRESCO)

On drafting, negotiating and finalizing the transaction documents for equipment financing being obtained from Emmvee Photovoltaic Power for procuring solar modules for 12.39 MW rooftop solar projects to be set up at various places in India

TEPSOL PROJECTS (TEPSOL)

On working capital facility of INR 50 crore granted by Reliance Commercial Finance in relation to roof top projects to be developed by Maharashtra Resco Roof top Solar across India

On financial assistance of INR 171.24 crore from Indian Renewable Energy Development Agency towards implementation of 60 MW ground mounted solar PV project

UNION BANK OF INDIA

On debt financing of INR 32 crore for the development, construction, commissioning, operation and maintenance of 1200 MW Teesta III hydroelectric project located in North District of Sikkim, India

YES BANK

On financing of INR 840 million loan to Integrated Coal Mining for establishment of a 9 MW solar power project in Gujarat

On financing of INR 1710 million for the purpose of the development, construction, and operation of a 34 MW wind power project consisting of 17 Inox WTGs and associated evacuation infrastructure sub-station, pooling station and transmission line in Rajkot and Amreli, Gujarat, by Adani Wind Energy (Gujarat)

INFRASTRUCTURE SECTOR

ALLAHABAD BANK, INDUSTRIAL FINANCE BRANCH

On a term loan financing of INR 500 million to MEP Tormato towards the cost of implementation of project's services, comprising of maintenance of toll plazas at designated tolls by National Highway Authority of India

On a term loan to a project company of a big conglomerate for development of a railway line for transportation of coal to a 3600 MW power project

On a term loan financing for development of a Coal Handling Terminal at Berth No. 7 in the Port of Mormugao, Goa on Design, Build, Finance, Operate and Transfer basis

BANK OF INDIA LED CONSORTIUM

On syndication of a loan of approximately USD 20 million to Ashoka Infrastructure for widening and strengthening of the two-lane Pune-Sirur stretch on Indian state highway No. 60 (SH-60) on a Build Operate and Transfer basis

BANK OF BARODA

On financing of INR 120 crore for intermediate laning/two-laning the three existing major district roads, Dariapur-Jasondhi-Maharashtra Border (15.55 KM), Badwah-Katekut Road (23.60 KM), Ashapur-Khalwa-Singot Road (41.70 KM) under the Dariapur -Jasondhi Package totaling 80.55 km in Madhya Pradesh

On financing of INR 13190 million in respect of Moradabad Bareilly 4 lane national highway project on a Build Operate and Transfer basis in Uttar Pradesh

On financing of a term loan of INR 1250 million to Pratibha Industries

On restructuring of the debt aggregating to INR 6500 crore granted to Pratibha Industries

CITY AND INDUSTRIAL DEVELOPMENT CORPORATION OF MAHARASHTRA

On a rupee term loan of INR 13,000 crore proposed to be granted by Yes Bank to Navi Mumbai International Airport for construction, operation and maintenance of the airport

CMA TERMINALS SOCIETE PAR ACTIONS SIMPLIFIEE

On External Commercial Borrowing of USD 25 million from Barclays Bank for designing and construction of a container jetty, backup yard and other supporting infrastructure at Adani CMA Mundra Terminal

GOVERNMENT OF GOA

On financing of Greenfield International Airport at Mopa in Goa being developed by GMR Goa International Airport by Axis bank

On a rupee term loan facility of INR 1330 crore along with a letter of credit facility upto INR 200 crore as a sub-limit thereunder granted by Axis

bank for the construction, operation and maintenance of the Airport at Mopa, Goa

GOVERNMENT OF KERALA AND VIZHINJAM SEAPORT INTERNATIONAL

On financing by Yes Bank for development of Vizhinjam International Deepwater Multipurpose Seaport being developed by Adani Vizhinjam Port

HDFC BANK AND KARNATAKA BANK

On debt financing of INR 165 crore to M K Shah Exports in relation to acquisition of 7 tea estates in Assam

INDIAN BANK

On financing of INR 2045 million in respect of Piprakoti - Raxaul 4 Lane national highway project in Bihar

LUXMI TOWNSHIP AND HOLDINGS

On drafting of Inter-corporate Loan Agreement and Security Documents for INR 130 crore loan granted by the client to the counter party

MINISTRY OF RAILWAY AND THE MUMBAI RAIL VIKAS CORPORATION

On financing of INR 210 billion for development of Elevated Rail Corridor for Churchgate-Virar section of Mumbai suburban western rail network

MORMUGAO PORT TRUST

On restructuring of senior lenders' loan, and insolvency related matters in respect of its floating dry dock ship repair facility which was awarded on Public Private Partnership basis to SPV led by ABG Shipyard

MUMBAI METROPOLITAN REGIONAL DEVELOPMENT AUTHORITY (MMRDA) AND GOVERNMENT OF MAHARASHTRA

On financing of INR 10,00,00 million for the development of Mumbai Trans Harbor Sea link project from Sewri to Nhava in Mumbai Metropolitan Region to be implemented on Public Private Partnership mode

MUMBAI INTERNATIONAL AIRPORT

On end-to-end support for issue of listed non-convertible debentures to be subscribed/underwritten inter alia by Axis Bank (and other identified investors).

NATIONAL HIGHWAY AUTHORITY OF INDIA

On financing of INR 6000 crore by Yes Bank to Macquarie Group for the projects awarded to Macquarie Group under Toll Operate and Transfer model

On financing of INR 14749.6 million from Indian Bank, Central Bank of India, Yes Bank, Punjab & Sind Bank, Oriental Bank of Commerce, Allahabad Bank, Tamilnad Mercantile Bank and Corporation Bank for the Four Laning of Kiratpur-Ner Chowk Section of NH-21 in Himachal Pradesh, India

On project structuring, development and financing of INR 5242.5 million for the NH-7

highway stretch from KM 135.469 (end of proposed Kotakatta Bypass) to KM 211 (Kurnool)

On project structuring, development and financing of INR 9000 million from Indian Overseas Bank, Canara Bank, Corporation Bank, Central Bank of India, IIFCL, Punjab & Sind Bank, State Bank of Patiala, United Bank of India and IVRCL for the Four/Six Laning of the Raipur Bilaspur section (K.M.0.000 to K.M. 126.525) of National Highway No. 200, Chhattisgarh, India

On project structuring, development and INR 1711.1 million financing from ICICI Bank for the NH- 44 highway stretch from K.M. 69.200 to K.M. 173.200

PFS

On a loan of INR 560 million for the development of a rail linked inland container depot with private freight terminal facility in Ludhiana, Punjab

PUNJAB NATIONAL BANK

On financing of INR 4050 million for Ahmednagar-Karmala-Temburni highway project in Maharashtra

On financing of INR 653.7 million for Patiala-Malerkotla road project in Punjab, India

On financing transaction of INR 2440 million for Bhubaneswar-Puri 4 lane national highway project in Odisha

RAIL VIKAS NIGAM

On first of its kind development of a user project funding model for capacity augmentation railway projects in India

SHAPOORJI PALLONJI GROUP & DILIP THACKER GROUP

On a project development loan facility for the borrower's SRA and MHADA redevelopment project in Kandivali, Mumbai

STATE BANK OF HYDERABAD

On financing for development of 2 lane of Garra-Waraseoni-Tumsar road from 46.98 KM up to Maharashtra border in Madhya Pradesh on Design Build Finance Operate and Transfer model at an estimated cost of INR 537.5 million

STATE BANK OF INDIA LED CONSORTIUM

On INR 11,100 crore working capital facility to Afcons Infrastructure

REAL ESTATE SECTOR

AXIS BANK

On structuring the transaction of facility of INR 45.40 crore with InterGlobe

On end-to-end support on Assignment and drafting of Assignment Deed and other relevant documents

On end-to-end support on Assignment of facilities by Yes Bank to Axis Bank to grant finance facility to Caddie Hotels

BANK OF BARODA

On end-to-end support for a lease rental discounting term loan of INR 900 crore availed by Wadhwa Group Holdings

CORPORATION BANK

On financing of INR 3000 million for 'Eco Village - I' project of Supertech being setup at Greater Noida, Uttar Pradesh

On financing of INR 5350 million for Phase I of 'Bhartiya City' project being developed at Bangalore, India

BANK OF BARODA

On financing transaction of INR 1500 million for Amrapali Zodiac Developers Housing Project at Gautam Budh Nagar, Uttar Pradesh

On financial assistance of INR 188.50 crore to Amrapali Infrastructure for setting up of manufacturing unit of precast panels and precast hollow core slabs at Uttar Pradesh

On financing transaction of INR 3000 million for Amrapali Silicon City housing project being setup at Noida, Uttar Pradesh

On debt financing of INR 1436 million for development of a Hotel at Delhi International Airport

On financing transaction for InterGlobe Mumbai Airport Hotel project being setup at near Mumbai Airport

On financing transaction of Saanguine Infra Developers housing project at New Delhi

On financing transaction of INR 250 million for Ibis hotel project at Nasik, Pune.

On financing transaction of INR 287 million for Ibis Hotel Project being set up at Civil Lines, Jaipur

On financial assistance of INR 430 million to InterGlobe Hotels for setting up a 5 Star Hotel in Hyderabad, Andhra Pradesh

On financial assistance of INR 500 million to InterGlobe Hotels for setting up a 5 Star Hotel at SIPCOT, Chennai, Tamil Nadu

On financial assistance of INR 560 million to InterGlobe Hotels for setting up a 5 Star Hotel at Chennai City Centre, Tamil Nadu

DEUTSCHE BANK

On financial assistance of INR 192.40 crore to Prestige Estates Projects for financing/refinancing of real estate project in Bengaluru, Karnataka

On financing of INR 100 crore to K Raheja Corp towards construction costs of its ongoing projects in India

On preparing financing documents for reducing balance term loan of INR 750 million loan proposed to be sanctioned to Ivory Properties and Hotels

On financing of INR 70 crore to Trion Properties towards the construction cost of Trion IT Park, Pune

On reducing balance term loan of INR 2100 million to the Borrower for the proposed financing of Prestige White Meadows, a residential real estate project located at Whitefield, Bangalore

KOTAK MAHINDRA BANK

On structuring the facility amount of INR 120 crore and negotiations with InterGlobe on Assignment and drafting of Assignment Deed and other relevant documents.

PUNJAB NATIONAL BANK

On financing of INR 350 million for Vipul Housing project at Gurgaon, Haryana

RBL BANK

On financing of USD 5 million to Spank Hotels for their proposed hotel project sub licensed under the Operations Management and Development Agreement between Delhi International Airport and Airport Authority of India

STANDARD CHARTERED BANK

On debt financing of INR 135 crore to a borrower in real estate sector in India

On construction finance of a real estate developer

STATE BANK OF INDIA

On construction of a mall cum commercial real estate project named "Esplanade Mall" by Safari Retreats

YES BANK

On a term loan of INR 175 crore, dropline overdraft facility of INR 20 crore and Bank Guarantee facility of INR 18 crore granted to Srilan and Mansions in for refinancing of Novotel and IBIS Chennai hotels

On term loan of INR 65 crore and Bank Guarantee facility of INR 1 crore granted to Accent Hotels for refinancing of Novotel, Chennai hotel

On term loan of INR 100 crore, dropline overdraft facility of INR 10 crore and Bank Guarantee facility of INR 5 crore granted to Techpark Hotels for refinancing of Novotel and IBIS Bangalore

On a term loan and working capital facilities of INR 1550 million to Wave Hospitality

On term loan and working capital facilities of INR 635 crore to Caddie Hotels

On term loan and working capital facilities aggregating to INR 225 crore to Fortis Hospitals

REGULATORY ADVISORY

BANK OF TOKYO MITSUBISHI

On Reserve Bank of India capital adequacy requirements and on subordinate loan issues

BANKBAZAAR.COM

On structuring of transactions in compliance with guidelines issued by Reserve Bank of India for their products

BARCLAYCARD

On commencement of its operations in India

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK, HONG KONG AND SINGAPORE

On merchant banking license and related activities in India

COMMONWEALTH BANK

On commencement of its operations in India, including advising on all regulatory issues related to services and product

CREDIT AGRICOLE CIB (CA-CIB)

On legal and regulatory advice on product development and services relating to CA-CIB's investment banking business in India

GREENKO SINGAPORE

On its queries relating to business activities of Non-Banking Financial Companies and applicable provisions under the Reserve Bank of India Act, 1934

GE CAPITAL SERVICES INDIA

On its product developments, structuring, standardization of finance documents, stamp duty, digitization of the finance documents etc.

INVESCO ASSET MANAGEMENT

On laws (including guidelines issued by the regulatory authorities) and procedure applicable for opening of PMS accounts by Invesco

On applicability of KYC and data protection laws on mutual fund asset management companies

ITOCHU INDIA

On queries pertaining to Bank Guarantee issued by Axis Bank in favor of ITOCHU

LANCO TEESTA HYDRO POWER

On risks and challenges with respect to implementation of the strategic debt restructuring scheme

STANDARD CHARTERED BANK

On commencement of its operations in India, including advising on all regulatory issues related to services and products

SUMITOMO MITSUI BANKING

On Indian legal and regulatory requirements for establishing a branch in India and conducting the business of onshore and offshore banking products

On product development and banking regulations in India

TRAVELEX (INDIA)

On issues related to international currency exchange, real estate transactions and associated regulatory compliance

VODAFONE M-PESA

On existing business structure of PPI wallet

On PPI guidelines, BC guidelines issued by the RBI and on drafting of certain transaction related documents

On queries pertaining to payment bank services and outsourcing of the same within the group in compliance with Reserve Bank of India regulations

VOLVO FINANCIAL SERVICES

On drafting of Loan Agreement, Deed of Hypothecation and Deed of Guarantee and Demand Promissory Note

RESTRUCTURING MATTERS

ARCIL

On multiple portfolios of stressed financial assets being purchased by them

AYURSUNDRHA HEALTHCARE SERVICES

On corporate restructuring of Ayursundra BV's hospital and other health care assets in India

BANK OF BARODA

On restructuring of stressed account of Pratibha Industries Ltd (**PIL**) and preparation of resolution plan under IBC or otherwise prior to initiation of CIRP

On restructuring of loans availed by PIL from a consortium of 26 lenders led by Bank of Baroda

DARJEELING ORGANIC TEA ESTATES

On drafting the scheme for restructuring of its capital structure by writing off some partly paid shares

DEMAND CHEMICAL COMPANY

On restructuring of the company and essentially drafting the Partnership Deeds

ERNST & YOUNG

On restructuring of Sikkim Power Development Corp

GMR ENERGY

On reorganization and restructuring of investments and inter-corporate deposits

HEALTHCARE GLOBAL ENTERPRISES

On proposed debt restructuring

KPMG

On restructuring of Madhya Pradesh Power Generation Co

On appointment as Retainer Consultant for review of stressed assets and preparation of debt resolution plan of various borrower companies of REC

LANCO TEESTA HYDRO POWER

On strategic debt restructuring process of debt financing provided by a consortium of lenders for setting up a Hydro Electric Power Project across the Teesta River in Sikkim, India

MORMUGAO PORT TRUST

On restructuring of senior lenders' loan, and insolvency related matters in respect of its floating dry dock ship repair facility which was awarded on Public Private Partnership basis to SPV led by ABG Shipyard

PEGASUS ASSETS RECONSTRUCTION

On conducting legal due diligence of the disputes/risk analysis of seven non-performing accounts of SVC Co-operative Bank

On conducting legal due diligence of the disputes/risk analysis of thirteen non-performing accounts of United Bank of India

On conducting legal due diligence of the disputes/risk analysis of one non-performing account of SVC Co-operative Bank

On conducting legal due diligence of the disputes/risk analysis of eleven non-performing accounts of Cosmos Bank

SREI ALTERNATIVE INVESTMENT MANAGERS

On review of the restructuring agreements (including any amendment thereof) and addressing the queries pertaining to accession by SREI to restructuring agreement

STATE BANK OF INDIA

On restructuring and conversion of outstanding amounts under funded interest term loan and working capital term loan

On restructuring of the stressed account of Brahmaputra Metallics

TATA POWER TRADING CO

On restructuring of a solar project set up by it at Sastra University, Tamil Nadu

TATA REALTY & INFRASTRUCTURE

On restructuring of company and its SPVs

VERINT SYSTEMS

On restructuring of Verint Systems (India), split of CIS (the security division) and the EIS (the enterprise solutions division) business divisions and their operations in India

HSA

AT A GLANCE

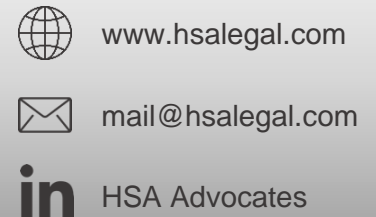
FULL-SERVICE CAPABILITIES



GLOBAL RECOGNITION



STAY CONNECTED



PAN INDIA PRESENCE

New Delhi

Email: newdelhi@hsalegal.com

Mumbai

Email: mumbai@hsalegal.com

Bengaluru

Email: bengaluru@hsalegal.com

Kolkata

Email: kolkata@hsalegal.com