



Representative credentials

# Banking & Finance

# About HSA

The legal profession is changing rapidly in light of market disruption, changing client expectations and technological developments. Established in 2003, HSA's focus on continuing evolution has enabled us to constantly adapt to emerging market dynamics and deliver consistent value to clients.

We are a full-service law firm that prides itself on combining knowledge, experience and expertise to create outcome-oriented solutions and ensure our clients stay ahead of emerging opportunities and risks. Our areas of expertise include Projects, Energy & Infrastructure; Banking & Finance; Restructuring & Insolvency; Corporate & Commercial; Regulatory & Policy; Defence & Aerospace; Dispute Resolution; Environment, Health & Safety; Real Estate; Securities & Capital Markets; Technology, Media & Telecommunications; Taxation and Investigations.

We are a law firm built around people. We embrace collaboration while advising our clients and assemble teams of experts to bring the right talent to address every client issue. Our belief in delivering legal advice that recognizes each clients' strategic goals and business requirements allows us to offer pragmatic and implementable support across our platform of practices and sectors.

We measure our success by the service we provide to clients, irrespective of the size, scope and scale of the matter at hand. We are a team of 30+ partners and over 150 professionals based out of four offices across India's major cities – Delhi, Mumbai, Bangalore and Kolkata.

# Banking & Finance practice

## OUR SERVICES

- Advocacy assistance for domestic and cross-border transactions
- Structuring and documentation for debt and equity financing transactions
- Securitization, refinancing and restructuring
- Dispute resolution representation
- Syndicated and bilateral loans
- Asset and trade financing
- Compliance and regulatory enforcement

## HSA ADVANTAGE

- Dedicated verticals for project finance, corporate finance and structured finance
- Proven capabilities in handling financial disputes including restructuring, insolvency, enforcement and asset recovery
- Commercially-sensitive understanding of attendant legal challenges developed through regular secondments to some of the world's largest companies, banks and financial institutions



# Practice highlights

The following list is indicative of the depth and breadth of our capabilities in Banking & Finance practice area.

## **ARINSUN CLEAN ENERGY**

On domestic loan for an aggregate principal amount not exceeding INR 604.50 crores granted by L&T Infrastructure Finance Company and external commercial borrowing facility for an aggregate principal amount not exceeding INR 301.50 granted by IFC for the construction, completion, ownership and initial operation of the 250 MW (AC) ultra-mega solar power project, to be located in district Rewa, Madhya Pradesh, India

## **ABENGOA S. A**

In relation to a project finance support to set up of a transmission system required for the evacuation of power from DGEN TPS with an aggregate generation capacity of 1200 MW (4X300 MW) at Dahej Special Economic Zone, India

## **CMA TERMINALS**

In relation to a foreign currency project loan to be availed by its Indian joint venture company which is constructing and developing a new deep-water berth container terminal (of approximately 650 meters of quay length and 27.3 hectares of land) at Gujarat, India

## **COFIDES**

On project loan aggregating to USD 610 million taken by one of its Indian investee company which is developing 765kV S/C Mainpuri-Bara Line with 765 kV/400 kV AIS at Mainpuri and associated Schemes/Work (Package-1) in the state of Uttar Pradesh, India.

## **DEUTSCHE BANK A.G.**

On a lease rental discounting finance availed by one of India's leading real estate developer group in Mumbai

## **THE WORLD BANK**

In relation to a foreign currency facility of USD 195 million given to an Indian government-owned entity

## **HDFC BANK**

On a rupee term loan of an aggregate principal amount not exceeding USD 55 million granted by HDFC to Amplus Power Solutions for construction, development, implementation, operation and maintenance of 3 solar power plants, each with a capacity of 42.5 MW (DC) at Challakere Taluk, Chittradrurga, Karnataka, India

## **LANCO TEESTA HYDRO POWER**

On the strategic debt restructuring process of the debt financing provided by a consortium of lenders for setting up a Hydro Electric Power Project across the Teesta River in Sikkim, India

## **MUMBAI PORT TRUST**

In first of its kind renegotiation and restructuring of the concession agreement and project loans in respect to its offshore container terminal project

## **ONGC VIDESH (OVL)**

On a financial assistance of an amount of USD 14.5 billion being granted to OVL and other concessionaires of Area 1 Offshore Block of Rovuma in the Republic of Mozambique

## **POWER FINANCE CORPORATION**

On debt financing of USD 815 million term loan, for executing, implementing and developing its coal-based thermal power plant based at District Janjgir Champa in Chhattisgarh, India comprising of Unit 1,2,3,4,5 and 6 having an installed capacity of 6x600 MW

## **RURAL ELECTRIFICATION CORPORATION (REC)**

As lenders' counsel to advise the REC led consortium for the debt financing of INR 12,000 Crores (approx.) Billion for the development of 1200 MW Teesta III Hydroelectric Project located in North District of Sikkim

## **RENEW POWER**

In relation to foreign currency loans granted by Overseas Investment Corporation for the development of solar power projects of total capacity of 150 MW in the state of Karnataka and Telangana, India

## **RENEW SAUR SHAKTI (RSSPL)**

On advising with respect to the project documents executed by RSSPL in relation to the financial assistance of a sum not exceeding USD 51.2 million granted by Asian Development Bank as per the finance agreement entered into between RSSPL and ADB for a 65 MW solar photovoltaic power project located at Village Minpur, District Medak in Telangana, India and a 30 MW solar photovoltaic power project located at Village Mulkanoor, District Karlmnagar in the Telangana, India

## **STATE BANK OF INDIA**

In relation to the financing of potential new allottees of Coal Mines in India.

## **STATE BANK OF INDIA AND EXPORT IMPORT BANK OF INDIA**

On financial assistance aggregating to an amount of USD 169 million provided by the lenders for the development of the following projects by Konkan Railway Corporation along the Konkan railway line

## **UNITED OVERSEAS BANK, SINGAPORE**

On various rounds of foreign currency loan to State Bank of India, Singapore Branch

## **WILLIAM J. CLINTON FOUNDATION**

Preparing financing documents to set up one of the world's largest Solar Parks in the states of Gujarat and Rajasthan resulting in getting 3000 MW of solar generation in the states



# Our credentials

Please see below exhaustive list of matters handled by HSA and its attorneys in Banking & Finance practice area.

## Power and Renewable energy sector

### ABENGOA S. A

In a cross-border project financing of its USD 62 million transmission project in India and for a rupee term loan of INR 5000 million granted to one of its subsidiaries

### ACME

Providing support in financial facilities aggregating to INR 400 crores availed by the client from Piramal Capital & Housing Finance for construction and development of multiple solar projects in India

### ACME JAIPUR SOLAR POWER

On a domestic loan for an aggregate principal amount not exceeding INR 623 crores granted by L&T Finance and external commercial borrowing facility for an aggregate principal amount not exceeding INR 312 crores for the construction, completion, ownership and initial operation of a 250 MW AC/325 MWp DC ultra-mega solar power project located in district Rewa, Madhya Pradesh, India

### ACME SOLAR HOLDINGS (ASHL)

On working capital facilities aggregating up to INR 50 crores granted by Piramal Capital & Housing Finance to ASHL and its group companies

### ACME KAITHAL SOLAR POWER

On assisting the client with a rupee term loan of INR 215.09 crores from PFC

### ACME VIJAYAPURA SOLAR ENERGY

On assisting the client with a rupee term loan of INR 215.24 crores from PFC

### ARAB AFRICAN INTERNATIONAL BANK

On financing of a term loan of INR 914 million to Gulf Jyoti International LLC in connection with 500 KV Overhead Transmission Line interconnection of Giza North Power Plant to 500 KV Power Grid in Egypt

### BAJAJ HINDUSTAN

As the borrower's counsel, and its group companies in the financing of INR 3000 million from IL&FS for a 1980 MW Thermal Power Project through a structured debt instrument

### BANK OF BARODA

On a financing transaction of INR 1628 million in respect of 15 MW solar PV power project being setup at Dalpatpura (Guthawada), Banaskantha, Gujarat, India

On the financing of INR 5700 million for a transmission project developed by Teesta transmission

On financing transaction in respect of 26 MW gas based captive power project being setup at Bawal Industrial Area, Bawal, Haryana, India

On a rupee term loan of INR 175 crores granted to L&T Special Steel and Heavy Forgings

### BANK OF INDIA LED CONSORTIUM

On loan syndication to Narmada Hydroelectric Development Corporation in connection with the funding of the Indira Sagar Project in the State of Madhya Pradesh, India

### CLIMATE POLICY INITIATIVE (CPI)

Acted as Programme Manager for US India Clean Energy Finance in relation to setting up 400 rooftop plants in Maharashtra with cumulative capacity of 2MW using mix of capital expenditure, deferred financing and power purchase agreement

### DB POWER

As the borrower's counsel, on its INR 2500 million facility from IFCI used for funding DB Power's 1200 MW power plant at Chhattisgarh, India

### DEUTSCHE BANK

On the financing of the holding company and its subsidiaries involved in the business of hydro and biomass power generation

On the financing of the holding company of a large power company in India, with power projects across India

On legal review of certain commercial contracts entered by HCL with third parties

### DGEN TRANSMISSION COMPANY

On project financing for the setting up of transmission system required for evacuation of power from DGEN TPS (DTPS) with aggregate generation capacity of 1200 MW (4X300 MW) at Dahej Special Economic Zone (DSEZ), District Bharuch, Gujarat, India

### DHARIWAL INFRASTRUCTURE/CESC

As borrower's counsel for an amount of INR 21.3 billion, lent by lenders led by ICICI Bank, for 600 MW power project in State of Maharashtra, India

### EXIM, STATE BANK OF HYDERABAD, HDFC BANK, BAJAJ FINANCE, UNION BANK OF INDIA, CORPORATION BANK LED BY IDFC

As the lenders' counsel, on their INR 10.7 billion financing to Essar Power Hazira for setting up of a 2 x 135 MW (270MW) multi fuel captive power plant in Hazira, Gujarat, India

### FUJIN WIND PARKS

For financing of 46 MW Wind Power Project in the state of Andhra Pradesh at an estimated cost of INR 2960 million

### **GDF SUEZ ENERGY INTERNATIONAL (ENGIE)**

In relation to the financing arrangements for Meenakshi Energy

### **HALDIA ENERGY/CESC**

As borrower's counsel for an amount of INR 25.5 billion granted by IDBI Bank, ICICI Bank and Punjab National Bank for a 600 MW power project in West Bengal, India

### **HDFC BANK**

On financial assistance to the extent of INR 494 crores to Amplus KN Solar, an ISQ and Petronas funded company, in relation to 175 MW (DC) project at Hulkoti and Kurthkoti Village, Gadag District, Karnataka, India

### **HDFC BANK LED CONSORTIUM**

On financial assistance to the extent of INR 494 crores to Amplus KN Solar in relation to 175 MW (DC) project at Hulkoti and Kurthkoti Village, Gadag District in Karnataka, India

### **HDFC BANK, TATA CLEANTECH CAPITAL AND IDFC INFRASTRUCTURE FUND**

On debt financing of INR 128 crores to Amplus Power Solutions in relation to 42.5 MW solar project at Chitradurga district in the state of Karnataka, India

### **HDFC BANK, NIIF INFRASTRUCTURE FINANCE AND INDIA INFRADEBT**

In providing financial assistance to the extent of INR 494 crores to Amplus KN Solar in relation to 175 MW (DC) project at Hulkoti and Kurthkoti Village, Gadag District in the state of Karnataka, India

### **HELIOS INFRA TECH**

On a rupee term loan of USD 58 million granted by ADB for the development of wind power project with a capacity of 100.8 MWp DC located in Andhra Pradesh, India

### **HINDUSTAN POWER PROJECTS (FORMERLY MOSER BAER GROUP)**

On various financing transactions for its renewable energy assets in Gujarat including for 145 MW grid connected solar power generation plants

### **INDIA INFRASTRUCTURE FINANCE COMPANY**

On debt financing of INR 203.75 crores for the development, construction, commissioning, operation and maintenance of 1200 MW Teesta III hydroelectric project located in North District of Sikkim, India

### **IDBI BANK**

As the lender's counsel for an amount of INR 22 billion loan granted to Rosa Power Supply Company (Reliance ADAG group) for 600 MW power plant at Rosa

As the lender's counsel for an amount of INR 9700 Million, granted to Nav Bharat Energy India for a 300 MW thermal power plant in Andhra Pradesh, India

### **IDFC**

On debt financing of AES Solar Energy Gujarat for its 15 MW solar power project in Gujarat, India

On debt financing of INR 1210 million in respect of 28 MW wind energy project being setup at District Sangli, Maharashtra, India

On debt financing of INR 1350 million in respect of 28 MW wind energy Project being setup at Village, District Sangli, Maharashtra, India

On the proposed financing of a company involved in hydro power

### **INDIABULLS FINANCIAL SERVICES**

On the financing of a term loan of INR 100 crores for a 20 MW biomass power project in Chhattisgarh, India

### **INDIABULLS POWER**

On the financing transaction in respect of its 1320 MW Amravati Thermal Power Project being setup at Nandgaonpeth, Amravati District, Maharashtra, India

### **KOTAK MAHINDRA BANK, HDFC BANK AND THE FEDERAL BANK**

As lender's counsel for the refinancing of a term loan of INR 6125 Million to Bhubaneshwar Power a subsidiary of Tata Steel

### **L&T FINANCE**

As Lender's counsel in respect of infrastructure financing extended to Continuum Wind Energy (India) for its wind power project at Rajkot Gujarat, India

### **L&T INFRASTRUCTURE FINANCE COMPANY, L&T FINANCE, UNION BANK OF INDIA, TATA CLEANTECH CAPITAL AND PFS**

In relation to a term loan of INR 1063 crores granted to Clean Solar Power (Gulbarga) for its 200 MW solar power plant located at Chitradurga, Karnataka, India

### **L&T INFRASTRUCTURE FINANCE COMPANY**

On down selling of rupee term loan of an aggregate principal amount not exceeding INR 100 crores by L&T Finance to TATA Cleantech Capital granted to Clean Solar Power (Gulbarga) for construction, operation and maintenance of five greenfield solar projects, aggregating to 200 MW (AC) located at District Chitradurga with a capacity of 30 MW, District Raichur with a capacity of 40 MW, District Raichur with a capacity of 50 MW, District Bidar with a capacity of 40 MW and District Ballari with a capacity of 40 MW, all in the state of Karnataka, India

In relation to working capital demand loan facility of an aggregate principal amount not exceeding INR 12 crores granted to Clean Wind Power (Piploda) for operation and maintenance of 26 MW operational wind power plant located in Vijayapura district of Karnataka, India

### **L&T INFRASTRUCTURE FINANCE COMPANY AND TATA CLEANTECH CAPITAL**

In relation to term loan of INR 199 crores granted to Clean Solar Power (Piploda) for its 26 MW greenfield wind power plant located at Vijayapura, Karnataka, India

### **MACQUARIE AND CLIMATE MUNDIAL**

In relation to raising of debt by Wind World India in the form of a Paris Climate Bond (PCB) using wind power projects set up in India

### **MAITHON POWER/TATA POWER COMPANY**

On a rupee term loan of INR 32 billion by State Bank of India for setting up a 1050 MW Maithon project

### **MIHIT SOLAR POWER**

On prepayment conditions contemplated under the common loan agreement entered between the Borrower, Lender and others

### **MYTRAH VAYU (TUNGABHADRA) AND MYTRAH ENERGY (INDIA)**

In the sanction of a working capital credit facility of INR 155 million for meeting short term liquidity mismatch of Mytrah by PHL Fininvest



### **MYTRAH VAYU (SABARMATI)**

In the sanction of credit facility of USD 225 million for implementation of a 252 MW wind farm consisting of 105 General Electric 2.4-116 wind turbines, each with a capacity of 2.4 MW in Maniyachi, Tamil Nadu, India by the United States of America

### **MYTRAH ABHINAV POWER**

On reviewing and vetting of amended and restated facility agreement along with the amended and restated trust and retention account agreement, deed of corporate guarantee and deed of hypothecation, negotiating with IREDA and OBC of the said documents in relation to the financial assistance of INR 10 crores being granted to MAPPL by IREDA and Oriental Bank of Commerce

### **OPG POWER GUJARAT**

On financing of a rupee term loan of INR 8102.7 million from REC for 200 MW Coal based Thermal Power Project

### **ORANGE ANANTAPUR WIND POWER**

In relation to working capital facility financing by IndusInd Bank for 100 MW Wind Farm Project at District Anantpur, Andhra Pradesh, India

### **ORANGE MAHA WIND ENERGY**

On drafting of application for obtaining approval for creating pledge in favour of PTC India Financial Services

Incorporating Company's comments and Authorized Dealer's comments and finalizing the application

Replying to any observations or queries raised by RBI or Authorized Dealer from time to time, till the final approval is received

Meeting RBI officials in New Delhi with Authorized Dealer representatives for resolving RBI's queries

### **ORANGE RENEWABLE POWER (ORPPL)**

On a rupee term loan facility for an aggregate principal amount not exceeding INR 100 crores granted by PFS

For setting up of 100 MW Wind Farm Project at District Anantpur, Andhra Pradesh, India

### **PIRAMAL CAPITAL & HOUSING FINANCE**

On financial assistance to the extent of INR 907.50 crores to Sprng Energy in relation to the development of a 196 MW wind project at Khageshree district, Gujarat, India

### **ORANGE SIRONJ WIND POWER (OSWPPL)**

On a rupee term loan facility for an aggregate principal amount not exceeding INR 941.87 crores granted by PFC to OSWPPL for setting-up and implementation of a 200 MW wind power project at Village Poovani, District Thoothukudi, Tamil Nadu, India

On debt facility of INR 941.87 crores granted by PFC for 200 MW wind power project at District Thoothukudi, Andhra Pradesh, India

### **PFC, IDBI BANK (IDBI), PFS AND INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY (IREDA)**

On financing of second cost overrun of INR 164.73 cores to Madhya Bharat Power Corporation for the development of a 96 MW (2x48 MW) Rongni Chu Hydro Electric Project over and above the existing facilities, with total debt exposure of PFC, PFS, IREDA and IDBI aggregating to INR 924.71 crores

### **PFS AND INDUSIND BANK**

On financial assistance to sanction a rupee term loan facility of INR 217.75 crores to Prayagraj Water in relation to development of a project on hybrid annuity public private partnership model through an agreement with Uttar Pradesh Jal Nigam and National Mission for Clean Ganga

### **PUNJAB NATIONAL BANK**

On debt financing of INR 32 crores for the development, construction, commissioning, operation and maintenance of 1200 MW Teesta III hydroelectric project located in North District of Sikkim, India

### **RENEW MEGA SOLAR POWER (RMSPPL)**

On external commercial borrowing of USD 25.40 million availed by RMSPPL from ADB for its 48 MW solar power project located in Telangana, India

### **RENEW WIND ENERGY - TN 2 (RENEW)**

On a rupee term loan facility for an aggregate principal amount not exceeding USD 36.30 million granted by Overseas Private Investment Corporation (OPIC) for the development of 50 MW solar power plant in Pavagada Taluk, Tumkur district, Karnataka, India

On a rupee term loan facility for an aggregate principal amount not exceeding USD 73.10 million granted by OPIC for the development of 100MW capacity solar plant portfolio located at Mahbubnagar, State of Telangana, India

### **POWER FINANCE CORPORATION (PFC)**

In relation to part financing INR 151.61 Crore to Kilaj Solar (Maharashtra)' 50 MW (72.6 MWp) ISTS connected solar PV power project at Rawra and other nearby villages in Jodhpur District in the state of Rajasthan, India

On debt financing of INR 228.13 crores to Wind Three Renergy for the development of a 50 MW wind power project at Dayapar in Kutch District, Gujarat, India

In relation to part financing of INR 268 Crores to Adani Wind Energy (TN) - 75 MW, at Village Mandaur and Sakhaunha, Taluka Mau, Chitrakoot District in the state of Uttar Pradesh, India

On financial assistance of INR 2214 million to Ganges Green Energy for setting up 25 MW grid connected Solar PV Power Project at, District Rajkot, Gujarat, India

On a cost overrun facility of INR 391.80 crores granted to Madhya Bharat Power Corporation for the development of 96 MW rongichu hydro-electric power project in Gangtok, Sikkim, India

On debt financing of INR 28.80 crores to Pinnacle Renewable Energy for development of its solar power projects

Refinancing of INR 4797.84 crores granted by REC to Teesta Urja for the development of a 1200 MW hydro power project situated at North Sikkim

On a rupee term loan, for an aggregate principal amount not exceeding INR 33.86 crores granted by PFC to Vijay Printing Press for setting-up and implementing a 7.5 MW (7.872 MWp) canal top solar PV project in District Fatehgarh Patiala, Punjab, India

On debt financing of INR 208.22 crores to Wind One Renergy for the development of a 50 MW wind power project at Dayapar in Kutch District, Gujarat, India

On a rupee term loan for an aggregate principal amount not exceeding INR 33.86 crores granted by PFC to Canal Solar Energy for setting-up and implementing a 7.5 MW (7.872 MWp) canal top solar PV project in District Fatehgarh Sahib, Punjab, India

## **PTC INDIA FINANCIAL SERVICES (PFS)**

On debt financing of INR 1880 million for 34 MW PV solar power projects based on thin film technology in Muktsar and Fazilka in the state of Punjab, India

On financing of a term loan facility of INR 1560 million for 30 MW AC Solar PV Power Project, Chhattisgarh, India

On financing transactions of a 22.4 MW wind-based power project in Kurnool District, Andhra Pradesh at an estimated cost of INR 1170 million

On financing transactions of a 50 MW solar based power project in Betul District, Madhya Pradesh at an estimated cost of INR 3000 million

On financial assistance of INR 1130 million to New Era Enviro Ventures (Karimnagar) for financing the development of 23 MW AC/27.6 MW DC solar power project based on polycrystalline technology in Karimnagar and Medak District, Telangana, India

On debt financing of INR 780 million for 10 MW PV solar power projects based on thin film technology in Chitradurga, Karnataka, India

On debt financing of INR 550 million for 10 MW PV solar power projects based on thin film technology in Mahoba Uttar Pradesh, India

On debt financing of INR 585 Million for 10 MW PV solar power projects based on thin film technology in Karnataka, India

On the financing transaction of INR 113 million in respect of 2 MW solar power project being setup at Bhatinda District in the state of Punjab, India

On financial assistance to Asopus Infrastructure, New Delhi for development, construction and operation of solar power project based on polycrystalline PV cell technology in Gobindpura, Mansa District, Punjab, India

On financial assistance to Danu Wind Parks for utilizing the rupee term loan solely for financing the project for development of 19.2 MW Wind Power Project in Kurnool District, Andhra Pradesh, India

On financing of a term loan facility of INR 1260 million for 22.5 MW wind power project in Rajasthan, India

On financing transaction of INR 1210 million in respect of 28 MW wind energy project being setup at Vaspur, District Sangli in Maharashtra, India

## **PFS**

On sanctioning of long term loan of INR 1250 million to 66.40 MW (83x0.8 MW) Wind power project in Jaisalmer district, Rajasthan (32 MW; 40x0.8 MW) & Chitradurga district, Karnataka, India (34.4 MW; 43x0.8 MW)

On debt financing of INR 1210 million for executing 28 MW (14x2.0 MW) Wind Power Project at District Satara, Maharashtra to Renew Wind Energy Delhi

On debt financing of INR 2440 million for executing 49.5 MW (33x1.5 MW) Wind Power Project at District Sangli, Maharashtra to Renew Wind Energy (Shivpur)

## **RENEW WIND ENERGY (SIPLA) (RWESPL)**

On external commercial borrowing of USD 69.40 million availed by RWESPL from ADB for its 60 MW wind power project located in Karnataka, India

## **RURAL ELECTRIFICATION CORPORATION (REC)**

On refinancing of INR 4948.10 crores to Teesta Urja for the development of a 1200 MW hydro power project situated in North District of Sikkim, India

On a term loan of INR 866.3 million to PTC Energy for the development of a 20 MW Wind Power Project in Madhya Pradesh, India

On financial assistance to Virupa Power Projects for setting up of 100 MW (2X50 MW) coal based thermal power plant at Pallakadim Village, Rajanagaram Mandal, East Godavari District, Andhra Pradesh, India

On the proposed enforcement action and invocation of securities furnished for financing of 700 MW (2 X 350 MW) coal-fired thermal power project at Thaminnapatnam, Krishnapatnam, Nellore District, Andhra Pradesh being developed by Meenakshi Energy

On a secured financial assistance by Rattanindia Power for the purpose of development, construction and operation of the 1350 MW coal based thermal power project in Nandgaonpet, District Amravati in the State of Maharashtra, India

On debt financing of INR 2364.6 million to Hiraco Renewable Energy for setting up of a 20 MW Solar PV Power Project located in Bapodar, Taluka-Ranavav District of Porbandar, Gujarat, India

On financing of a 5 MW solar project being developed by Ganeshwani Merchandise

## **REC**

On extending a facility of INR 1450 million for financing a 20 MW solar power project in Gujarat, India

On financing documents executed in relation to their investment in TRN Energy by way of Rupee loan of INR 2274.40 crores

On financing transaction of INR 396 million in respect of 5 MW Solar PV Project being setup at Dhank, District Rajkot, Gujarat, India

On debt financing of INR 9.3 crores to Srikanth Energy for setting up a 2 MW wind power plant and wind turbine located in village Bhendwade/Kadave, Taluka Shahuwadi, District Kolhapur, Maharashtra including an arrangement for power evacuation and transmission to the substation at Shirala, District Sangli, Maharashtra, India

On funding second cost overrun in the form of additional term loan of INR 194.85 crores to Teesta Urja in the matter of 1200 MW Teesta III hydroelectric project located in North District of Sikkim, India

On debt financing of INR 224.33 crores for the development, construction, commissioning, operation and maintenance of 1200 MW Teesta III hydroelectric project located in North District of Sikkim, India

Acting as lender's legal counsel for operating a 1350 MW (5x270 MW) coal based thermal power project in Nandgaonpet, District Amravati in the State of Maharashtra which required financial assistance of INR 4,050 crore by Rattanindia Power Limited (RIPL)

## **SAI WARDHA POWER GENERATION (SWPGL)**

On developing a 540 MW (4 x 135) coal-based thermal power project at Warora Growth Centre, Chandrapur district, Maharashtra, India and on the events of default and consequences of termination under the said fuel supply agreements

## **STANDARD CHARTERED BANK**

As lenders' counsel in relation to a credit facility of USD 10 Million granted to Jakson Power. Also, assisted on a structured US Dollar denominated financing to a borrower in India for its solid waste management project

## STATE BANK OF INDIA

In a line of credit by way of various term loans aggregating up to an amount of INR 200 crores granted/to be granted to Amplus Solar Power for the purposes of part financing the cost of the projects under the 'Grid Connected Rooftop Solar Program' (GC-RSPV) of SBI

In a line of credit by way of various term loans aggregating up to an amount of INR 296 crores granted to Tata Power Renewable Energy for the purpose of part financing the cost of the projects under the GC-RSPV

On construction of a mall cum commercial real estate project named "Esplanade Mall" by Safari Retreats

On refinancing of thermal power station at Khaperkheda of Maharashtra State Power Generation Company

In investment made by consortium of lenders led by SBI in Jaiprakash Power Ventures by way of Rupee loan of INR 16.5 billion

## Infrastructure sector

### ALLAHABAD BANK, INDUSTRIAL FINANCE BRANCH

On a term loan financing of INR 500 million to MEP Tormato towards the cost of implementation of the project's services, comprising of maintenance of toll plazas at designated tolls by National Highway Authority of India

### AXIS BANK

In a BOT (Annuity) project proposed to be executed by Hyderabad Ring Road Project

On a term loan by the client to a project company of a big conglomerate for development of a railway line for transportation of coal to a 3600 MW power project

On developing a Coal Handling Terminal at Berth No.7 in the Port of Mormugao, Goa on Design, Build, Finance, Operate and Transfer (DBFOT) basis

### BANK OF INDIA LED CONSORTIUM

On syndication of a loan of approximately USD 20 million to Ashoka Infrastructure in connection with the widening and strengthening of the two-lane Pune-Sirur stretch on Indian State Highway No. 60 (SH-60) on a BOT basis

### TATA CAPITAL FINANCIAL SERVICES, TATA CLEANTECH CAPITAL AND PFS

On transfer of debt of INR 400 Million in a 49.5 MW (33 x 1.5 MW) Wind Power Project in Sangli Maharashtra and accession in the exiting consortium of the lenders of the Project

### TEPSOL AND MAHARASHTRA ROOFTOP SOLAR POWER (MRESCO)

In relation to drafting, negotiating and finalizing the transaction documents for equipment financing being obtained from Emmvee Photovoltaic Power for procuring solar modules for 12.39 MW rooftop solar projects to be set up at various places in India

### TEPSOL PROJECTS (TEPSOL)

On working capital facility of INR 50 crores granted by Reliance Commercial Finance in relation to roof-top projects to be developed by Maharashtra Resco Roof-top Solar across India

### BANK OF BARODA

On financing of INR 120 crores for the intermediate laning/two-laning the three existing major district roads, Dariapur-Jasondhi-Maharashtra Border (15.55 KM), Badwah-Katekut Road (23.60 KM), Ashapur-Khalwa-Singot Road (41.70 KM) under the Dariapur -Jasondhi Package totaling 80.55 km in Madhya Pradesh, India

On financing of INR 13190 million in respect of Moradabad Bareilly 4 lane National Highway Project on BOT basis in Uttar Pradesh, India

On financing of a term loan of INR 1250 million to Pratibha Industries

On restructuring of the debt aggregating to INR 6500 crores granted to Pratibha Industries

### CITY AND INDUSTRIAL DEVELOPMENT CORPORATION OF MAHARASHTRA

On a rupee term loan to be availed by Navi Mumbai International Airport aggregating to an amount exceeding INR 13000 Crores proposed to be granted by Yes Bank for the construction, operation and maintenance of the Navi Mumbai International Airport

### UNION BANK OF INDIA

On debt financing of INR 32 crores for the development, construction, commissioning, operation and maintenance of 1200 MW Teesta III hydroelectric project located in North District of Sikkim, India

### YES BANK

On financing an amount of INR 840 million loan to Integrated Coal Mining for the establishment of a 9 MW solar power project in Gujarat, India

On financing of INR 1710 million for the purpose of the development, construction, and operation of a 34 MW wind power project consisting of 17 Inox (2.0 MW rated capacity) WTGs and associated evacuation infrastructure sub-station, pooling station and transmission line, at Babra and Jasdan Taluka, in the districts of Rajkot and Amreli in the State of Gujarat, India by Adani Wind Energy (Gujarat)

### CMA TERMINALS SOCIETE PAR ACTIONS SIMPLIFIEE

Being one of the shareholders in the special purpose vehicle Adani CMA Mundra Terminal, incorporated for the purposes of inter alia designing and construction of a container jetty, backup yard and other supporting infrastructure, a project that was awarded by the Gujarat Maritime Board (concession awardee). The Borrower availed financing in the form of external commercial borrowings from Barclays Bank PLC, sanctioned facilities aggregating up to USD 25,000,000

### GOVERNMENT OF GOA

On financing by Axis Bank of the Greenfield International Airport at Mopa in Goa being developed by GMR Goa International Airport

On a rupee term loan facility for an aggregate principal amount not exceeding INR 1330 crores along with a letter of credit facility upto INR 200 crores as a sub-limit thereunder granted by Axis Bank for the construction, operation and maintenance of the Airport at Mopa, Goa



### **GOVERNMENT OF KERALA AND VIZHINJAM SEAPORT INTERNATIONAL**

On financing by Yes Bank for the development of the Vizhinjam International Deepwater Multipurpose Seaport being developed by Adani Vizhinjam Port

### **HDFC BANK AND KARNATAKA BANK**

On debt financing of INR 165 crores to M K Shah Exports in relation to acquisition of 7 tea estates in Assam, India

### **INDIAN BANK**

On the financing of INR 2045 million in respect of Piprakoti - Raxaul 4 Lane National Highway Project in Bihar, India

### **LUXMI TOWNSHIP AND HOLDINGS**

In drafting of inter corporate loan agreement and security documents for INR 130 crore loan granted by the client to the counter party

### **MINISTRY OF RAILWAY AND THE MUMBAI RAIL VIKAS CORPORATION**

On financing of INR 210 billion for the development of Elevated Rail Corridor for the Churchgate-Virar section of the Mumbai suburban western rail network

### **MORMUGAO PORT TRUST OF LENDERS LED BY ICICI BANK**

On restructuring of the senior lenders' loan, and insolvency-related matters in respect of its floating dry dock ship repair facility which was awarded on PPP basis to an SPV led by ABG Shipyard and the senior lenders were a consortium

### **MUMBAI METROPOLITAN REGIONAL**

Development Authority (MMRDA) and Government of Maharashtra

On financing of INR 10,00,00 million for the development of Mumbai Trans Harbour sea link project from Sewri to Nhava in Mumbai Metropolitan Region to be implemented on PPP mode

## **Real Estate sector**

### **AXIS BANK**

On assisting the client in structuring the transaction of facility amount not exceeding INR 45.40 crores with InterGlobe on assignment and drafting of assignment deed and other relevant documents.

In relation to the assignment of facilities by Yes Bank to Axis Bank to grant finance facility to Caddie Hotels finalize the financing and security documents

### **MUMBAI INTERNATIONAL AIRPORT**

Being the issuer, which proposes to issue listed non-convertible debentures to be subscribed/underwritten inter alia by Axis Bank (and other identified investors). The scope of work includes review of the draft disclosure document/offer letter, debenture trust deed and other documents pertaining to the issue of the Debentures, based on the term sheet issued by the Investors

### **NATIONAL HIGHWAY AUTHORITY OF INDIA**

On INR 6000 crores financing by Yes Bank to Macquarie Group towards the projects awarded to Macquarie Group under the TOT model

On INR 14749.6 million financing from the Indian Bank, Central Bank of India, Yes Bank, Punjab & Sind Bank, Oriental Bank of Commerce, Allahabad Bank, Tamilnad Mercantile Bank and Corporation Bank for the Four Laning of Kiratpur - Ner Chowk Section of NH-21 in Himachal Pradesh, India

On project structuring, development and financing of INR 5242.5 million for the NH-7 highway stretch from KM 135.469 (end of proposed Kotakatta Bypass) to KM 211,000 (Kurnool)

On project structuring, development and financing of INR 9000 Million from the Indian Overseas Bank, Canara Bank, Corporation Bank, Central Bank of India, IIFCL, Punjab & Sind Bank, State Bank of Patiala, United Bank of India and IVRCL for the Four/Six Laning of the Raipur Bilaspur section (K.M.0.000 to K.M. 126.525) of National Highway No. 200, Chhattisgarh, India

On project structuring, development and INR 1711.1 million financing from ICICI Bank for the NH- 44 highway stretch from K.M. 69.200 to K.M. 173.200

### **BANK OF BARODA**

On the structure and creation of security package, drafting & negotiation of transaction documents and advising in relation to the transaction including stamp duty and execution of the transaction documents during lockdown period in relation to a lease rental discounting term loan of INR 900 crores availed by Wadhwa group Holdings

### **PFS**

As lender's counsel for loan amounting to INR 560 million availed for the development of a Rail-linked Inland Container Depot with Private Freight Terminal facility in Ludhiana district of Punjab State, India

### **PUNJAB NATIONAL BANK**

On financing of INR 4050 million in respect of for Ahmednagar Karmala Tembhorni Highway Project in Maharashtra, India

On financing of INR 653.7 million in respect of Patiala-Malerkotla Road Project in Punjab, India

On financing transaction of INR 2440 million in respect of Bhubaneswar-Puri 4 lane National Highway Project in Orissa, India

### **RAIL VIKAS NIGAM**

In first of its kind development of a user project funding model for capacity augmentation railway projects in India

### **SHAPOORJI PALLONJI GROUP & DILIP THACKER GROUP**

On a project development loan facility for the borrower's SRA and MHADA redevelopment project in Kandivali, Mumbai, India

### **STATE BANK OF HYDERABAD**

On financing for developing 2 laning of 46.98 Km Garra Waraseoni Tumsar road up to Maharashtra border in the state of Madhya Pradesh on DBFOT model at an estimated cost of INR 537.5 million

### **STATE BANK OF INDIA LED CONSORTIUM**

On INR 11,100 crores working capital facility to Afcons Infrastructure

### **CORPORATION BANK**

On financing of INR 3000 million in respect of 'Eco Village - I' Project of Supertech being setup at Greater Noida, Uttar Pradesh, India

On financing of INR 5350 million in respect of Phase I of 'Bhartiya City' Project being developed at Bangalore, India

### **BANK OF BARODA**

On a financing transaction of INR 1500 million in respect of Amrapali Zodiac Developers Housing Project being setup at Gautam Budh Nagar, Uttar Pradesh, India

On financial assistance of INR 188.50 crores to Amrapali Infrastructure for setting up of manufacturing unit of precast panels and precast hollow core slabs being setup at Uttar Pradesh, India

On a financing transaction of INR 3000 million in respect of Amrapali Silicon City Housing Project being setup at, Noida, Uttar Pradesh, India

On debt financing of INR 1436 million for the development of a Hotel at Delhi International Airport, New Delhi, India

On a financing transaction in respect of Inter Globe Mumbai Airport Hotel Project being setup at near Mumbai Airport

On a financing transaction in respect of Saanguine Infra Developers Housing Project being setup at New Delhi, India

On a financing transaction of INR 250 million in respect of Ibis Hotel Project being set up at Nasik, Pune.

On a financing transaction of INR 250 million in respect of Inter Globe Delhi Airport Hotel Project near Delhi Airport

On a financing transaction of INR 287 million in respect of Ibis Hotel Project being set up at Civil Lines, Jaipur, India

On financial assistance of INR 430 million to Interglobe Hotels for setting up 5 Star Hotel project at Hyderabad city, in Andhra Pradesh, India

On Financial assistance of INR 500 million to Interglobe Hotels for setting up 5 Star Hotel project at SIPCOT, Chennai in Tamil Nadu, India

On financial assistance of INR 560 million to Interglobe Hotels for setting up 5 Star Hotel project at Chennai City Centre in Tamil Nadu, India

## **Regulatory advisory**

### **BANK OF TOKYO MITSUBISHI**

On RBI capital adequacy requirements and on subordinate loan issues

### **BANKBAZAAR.COM**

In relation to their products structuring of transactions in compliance with guidelines issued by Reserve Bank of India

### **DEUTSCHE BANK**

On financial assistance of INR 192.40 crores provided to Prestige Estates Projects for the purpose of financing/refinancing of the real estate project including residential towers and independent villas, in Bengaluru, Karnataka, India

On the financing of INR 100 crores to K Raheja Corp towards construction costs of its ongoing projects in India

On preparing the financing documents with respect to reducing balance term loan of INR 750 million loan proposed to be sanctioned by DB to Ivory Properties and Hotels, a Raheja group company

On the financing of INR 70 crores to Trion Properties towards the construction cost of Trion IT Park, Pune, India

On reducing a balance term loan of INR 2100 Million to the Borrower for the proposed financing of Prestige White Meadows, a residential real estate project located at Whitefield, Bangalore, India

### **KOTAK MAHINDRA BANK**

On assisting the client in structuring the transaction of facility amount not exceeding INR 120 crores and negotiations with InterGlobe on assignment and drafting of assignment deed and other relevant documents.

### **PUNJAB NATIONAL BANK**

On a financing transaction of INR 350 million in respect of Vipul Housing Project being set up at Gurgaon, Haryana, India

### **RBL BANK**

In financing USD 5 million to Spank Hotels for their proposed hotel project sub licensed under the operations, management and development agreement between Delhi International Airport and the Airport Authority of India

### **BARCLAYCARD**

On commencement of its operations in India

### **CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK, HONG KONG AND SINGAPORE**

In relation to merchant banking license and activities in India

### **STANDARD CHARTERED BANK**

On debt financing of INR 135 crores to a borrower in real estate sector in India

On the construction finance of a real estate development in India

On debt financing of INR 1350 million to a borrower in real estate sector in India

### **YES BANK**

On a term loan of INR 175 crores, dropline overdraft facility of INR 20 crores and bank guarantee facility of INR 18 crores granted to Srilan and Mansions in relation to refinancing of hotels being Novotel and IBIS Chennai, India

On a term loan of INR 65 crores and bank guarantee facility of INR 1 crore granted to Accent Hotels in relation to refinancing of hotel being Novotel Chennai, India

On a term loan of INR 100 crores, dropline overdraft facility of INR 10 crores and bank guarantee facility of INR 5 Crore granted to Techpark Hotels in relation to refinancing of hotels being Novotel and IBIS Bangalore, India

On a term loan and working capital facilities aggregating of INR 1550 million to Wave Hospitality

On a term loan and working capital facilities aggregating to INR 635 crores to Caddie Hotels

On a term loan and working capital facilities aggregating to INR 225 crores to Fortis Hospitals

### **COMMONWEALTH BANK**

In relation to commencement of its operations in India, including advising on all regulatory issues related to services and product

### **CREDIT AGRICOLE CIB**

On legal and regulatory advice on product development and services relating to CA-CIB's investment banking business in India

### **GREENKO SINGAPORE**

In relation to its queries relating to business activities of non-banking financial companies and applicable provisions under the Reserve Bank of India Act, 1934

### **GE CAPITAL SERVICES INDIA**

In relation to its product developments, structuring, standardisation of finance documents, stamp duty, digitisation of the finance documents etc.

### **INVESCO ASSET MANAGEMENT**

On laws (including guidelines issued by the regulatory authorities) and procedure applicable for opening of PMS accounts by Invesco

On applicability of KYC and data protection laws on mutual fund asset management companies

## **Restructuring matters**

### **AYURSUNDRHA HEALTHCARE SERVICES**

On corporate restructuring of Ayursundra BV's hospital and other health care assets in India

### **BANK OF BARODA**

On restructuring of the stressed account of Pratibha Industries Limited and preparation of resolution plan under IBC or otherwise, prior to initiation of IBC process

On restructuring of loans availed by PIL from a consortium of 26 lenders led by BoB

### **DARJEELING ORGANIC TEA ESTATES**

On restructuring of its capital structure by writing off some partly paid shares. The scope of work involved drafting the scheme of restructuring and implementation of the same

### **DEMAND CHEMICAL COMPANY**

On restructuring of the company and essentially drafting the partnership deeds

### **ERNST & YOUNG**

On restructuring of Sikkim Power Development Corporation

### **ITOCHU INDIA**

Provided legal opinion on queries pertaining to Bank Guarantee issued by Axis Bank in favour of ITOCHU

### **LANCO TEESTA HYDRO POWER**

On the risks and challenges with respect to implementation of the strategic debt restructuring scheme

### **STANDARD CHARTERED BANK**

In relation to commencement of its operations in India, including advising on all regulatory issues related to services and products

### **SUMITOMO MITSUI BANKING**

On the Indian legal and regulatory requirements for establishing a branch in India and conducting the business of onshore and offshore banking products

On product development and banking regulations in India

### **GMR ENERGY**

In relation to reorganization and restructuring of investments and inter-corporate deposits of GMR Energy

### **HEALTHCARE GLOBAL ENTERPRISES**

On an O&M arrangement and proposed lease arrangement with Suchirayu Healthcare Solutions and debt restructuring of SHS

### **KPMG**

On restructuring of Madhya Pradesh Power Generation Company

### **LANCO TEESTA HYDRO POWER**

For review of the existing loan documentation of Lanco and providing legal opinion on the queries raised by Lanco on the strategic debt restructuring process

### **MORMUGAO PORT TRUST**

On restructuring of the senior lenders' loan, and insolvency-related matters in respect of its floating dry dock ship repair facility. The facility was awarded on PPP basis to an SPV led by ABG Shipyard and the senior lenders were a consortium of lenders led by ICICI Bank

### **TRAVELEX (INDIA)**

On issues related to international currency exchange, real estate transactions and associated regulatory compliance

### **VODAFONE M-PESA**

On its existing business structure of PPI wallet

On PPI guidelines, BC guidelines issued by the RBI and on drafting of certain transaction related documents

On queries pertaining to payment bank services and outsourcing of the same within the group in compliance with the RBI regulations on Payment Banks

### **VOLVO FINANCIAL SERVICES**

In drafting of Loan Agreement, Deed of Hypothecation and Deed of Guarantee and Demand Promissory Note

### **SREI ALTERNATIVE INVESTMENT MANAGERS**

For review of the restructuring agreements (including any amendment thereof) and addressing the queries pertaining to accession by SREI to restructuring agreement

### **STATE BANK OF INDIA**

On restructuring and conversion of outstanding amounts under Funded Interest Term Loan and Working Capital Term Loan

On restructuring of the stressed account of Brahmaputra Metallics

### **TATA POWER TRADING CO**

On restructuring of a solar project set up by it at Sastra University, Tamil Nadu

### **TATA REALTY & INFRASTRUCTURE**

On restructuring of the company in relation to its SPVs

### **VERINT SYSTEMS**

On restructuring of Verint Systems (India), split of CIS (the security division) and the EIS (the enterprise solutions division) business divisions and their operations in India

## Others

### ABEIMA INDIA

As India legal counsel in relation to a syndicated loan facility of € 223,253,378.96 granted/sanctioned by a consortium of lenders to the Borrower on the terms and conditions of the Syndicate Loan Agreement dated March 16, 2017

### ACME TELE POWER

On ECB facility documents from the PNC Bank, N.A. and Exim Bank of the USA

### ARCIL

On multiple portfolios of stressed financial assets being purchased by them

### ARINSUN CLEAN ENERGY

On invocation and/or enforceability of bank guarantee to be issued by a Chinese bank and also if a bank guarantee may be issued in favor of an Indian party with the governing law of a foreign country including the legal issues that may arise on account of such issuance

### ASIAN DEVELOPMENT BANK

On an evolving suitable institutional structure for commercial lending for municipal water projects

On an evolving suitable institutional structure for non-sovereign lending for BRTS Project to be implemented by a SPV of a municipality

### BANK OF TOKYO MITSUBISHI

For its operations in India and the legal framework of securitization of loan receivables in India, including the regulatory framework and typical securitization structures

On regulator issues relating to infrastructure project financings in India

### BHARAT FINANCIAL INCLUSION

In relation to advisory on RBI regulations/guidelines and drafting of standard finance agreement for its loan product to be launched in India

### BANK OF BARODA, UAE

On ECB financing transaction in respect of ECB availed by Jagran Prakashan

On ECB financing transaction in respect of ECB availed by Arvivee Denims

### BANK OF BARODA

On a financing transaction in respect of Gurgaon Multispecialty Hospital Project, being setup at DLF City, Gurgaon, Haryana, India

On a financing transaction in respect of establishment of Bhojpuri and Bengali TV Channel being setup by Mahua Media at Noida, Uttar Pradesh, India

On a financing transaction in respect of Trident Agritech Sugar Manufacturing Unit Project being set up at Dhaula, Barnala, India

On a financing transaction of INR 500 million for setting up of new and upgrading existing units and purchase of machinery at Gurgaon, Haridwar, Dharuhera and Hosur by Hema Engineering

On financial assistance of INR 1885 million to Amrapali Infrastructure for setting up of manufacturing unit of precast panels and precast hollow core slabs being setup at Greater Noida in Uttar Pradesh, India

### COMMERCIAL INDO BANK, MOSCOW

In research and preparation of opinion on creation of charge on the Immovable Properties in India by a director or partner of an overseas company in favour of an overseas lender to secure the debts of overseas company

### CONSORTIUM OF THE LAKSHMI VILAS BANK, IFCI, CANARA BANK AND THE SOUTH INDIAN BANK LED BY IDFC

On a term loan amounting to INR 3200 million sanctioned Chemplast Sanmar for the purpose of their business of manufacture and sale of OVC, caustic soda, chloro methane and refrigerant gases

### CREDIT AGRICOLE BANK

For title verification of the land to the extent of 18.48 acres in Hosur, Tamil Nadu owned by PSA AVTEC Powertrain, which was required for creation of a mortgage in favour of Credit Agricole Bank

### CHINA DEVELOPMENT BANK

On ECB financing transaction in respect of ECB availed by Wanfeng Aluminium Wheel (India)

### CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

In relation to its financing by way of letter of credit

### CITIBANK

In relation to their external commercial borrowing transactions with Indian customers

### DARJEELING ORGANIC TEA ESTATES

On ECB facility documents from Micro, Small & Medium Enterprises Bonds S.A., acting on behalf of its Compartment Series 118 in relation to the external commercial borrowing of EUR 20 million

### DBS BANK SINGAPORE

As Indian LLC for foreign currency facility provided to Global Indian International School as borrower by DBS Bank as lender

### ECL FINANCE

On the proposed subscription of unlisted, secured, redeemable debentures aggregating up to INR 1750 million and INR 5000 million

On the proposed issuance of listed secured non-convertible debentures aggregating to INR 2500 million

On the proposed issuance of unlisted secured non-convertible debentures aggregating to INR 1150 million

On the subscription of 17.06%, 17.92%, 15% of secured, redeemable, non-convertible debentures with the face value of INR 10,00,000 each, for an aggregate amount of INR 75 crores to be issued by an Indian infrastructure development company

On the subscription of 17.92% secured, redeemable, non-convertible debentures with the face value of INR 10,00,000 each, for an aggregate amount of INR 125 crores to be issued by an Indian infrastructure development company



### **ENERGY EFFICIENCY SERVICES**

On the structuring of the transaction for indirect acquisition of a company incorporated in Ireland from the proceeds of senior debt and revolving facilities to the extent of £ 23,000,000 and equity bridge financing to the extent of £ 12,000,000 to be availed by a joint venture company of EESL incorporated in the United Kingdom

### **HDFC**

On certain derivative-based facilities under the ISDA Master Agreement, 1992 with HSBC Bank and UBS Bank

### **IDFC**

In drafting of two loan agreement, security documents and other undertakings/documents required for the ECB transaction

### **INDAQUA**

In relation to MoU and NDA to be entered into by INDAQUA with consortium partners, i.e., Tahal and Vishwaraj, for three projects in India

India Infrastructure Finance Company (IIFCL)  
UK

Acted for the lender for financing the cost of import of capital equipment and machinery for setting up the development, design, procurement, ownership, construction, commissioning, operation and maintenance of the coal based thermal power project comprising of 6 Units of 600 MW each (3600 MW) at Nariyara, Janjgir Champa district of Chhattisgarh being developed by KSK Mahanadi Power Company.

### **KNOW CAPITAL**

On the structure for acquisition of 50% shareholding in a target company, drafted transaction documents in relation thereto and debenture subscription agreement for the proposed investments

### **KPMG**

On the appointment of Retainer Consultant for review of stressed assets and preparation of debt resolution plan of various borrower companies of REC

### **LAVA INTERNATIONAL**

On financing for its third-party distributors through Religare

### **MAHINDRA RURAL HOUSING FINANCE**

In structuring loans products for the Rural Sector

### **MAYA FINCAP**

In relation to the credit facility to be granted to the Borrower (defined below), including drafting the loan and security documents

### **PEGASUS ASSETS RECONSTRUCTION**

On conducting legal due diligence of the disputes/risk analysis of seven Non-Performing accounts of SVC Co-operative Bank

On conducting legal due diligence of the disputes/risk analysis of thirteen Non-Performing accounts of United Bank of India

On conducting legal due diligence of the disputes/risk analysis of 1 Non-Performing account of SVC Co-operative Bank

On conducting legal due diligence of the disputes/risk analysis of 11 Non-Performing accounts of Cosmos Bank

### **PEASS INDUSTRIAL ENGINEERS**

As Borrower's Counsel to Peass Industrial Engineers in relation to the transaction for reviewing the financing documents

### **PFS**

On a financial assistance in the form of a working capital loan of INR 250 Crores to Welspun Enterprises

### **QUIPPO OIL AND GAS INFRASTRUCTURE**

To provide equipment finance to Ecogreen in relation to a tender awarded by the South Delhi Municipal Corporation, on a long-term basis to Ecogreen

### **RAMKRISHNA FORGINGS**

To review of the agreement to be entered into by the client with the counter party for discounting of its receivables arising from supplies made by the client to Weir Group USA

### **SKS MICROFINANCE**

On assignment of receivable to Development Credit Bank, Citibank, Axis Bank, ICICI Bank, ING Vysya Bank, Kotak Mahindra Bank, Punjab National Bank and IndusInd Bank

On permissibility under the existing legal and regulatory framework with respect to assignment of its diverse loan portfolios

### **SBI AND BOI**

In relation to a term loan of INR 35.80 crores being granted to Shemaroo for the purpose of buying movie rights

### **SIEMENS FINANCIAL SERVICES**

In relation to ISDA Master Agreements, Schedules and Long Form Confirmation Contracts entered with Deutsche Bank AG

### **SREI EQUIPMENT FINANCE**

On standardization of loan documentation for the various financing products offered to its borrowers

On standardization of financial lease products offered to its borrowers

### **STANDARD CHARTERED BANK, EXPORT IMPORT BANK OF INDIA, ABN AMRO BANK, RABOBANK CANADA, RABOBANK SINGAPORE AND RABOBANK NETHERLANDS**

On various corporate loans of approximately € 100 million to one of the world's leading manufacturers of transformers for its various expansion projects

### **STANDARD CHARTERED BANK**

In relation to ISDA Master Agreement and Schedules entered with Laxmi Vinayak Ventures

On the financial assistance availed by Chennai Container Terminal

### **STANDARD CHARTERED BANK - IDFC**

On loan agreements, security documents and other undertakings/documents required for the ECB transaction

### **SBI, BANK OF MAHARASHTRA AND INDUSIND BANK**

In order to facilitate working capital credit facility of INR 200 crores by consortium led by SBI to Waaree Energies

### **STATE BANK OF INDIA**

On their financing of potential new allottees of coal mines in India

In order to sanction a working capital credit facility of INR 3500 Crores to Polycab India for meeting the working capital requirements

On a rupee term loan of approximately INR 45 crores granted to Bhushan Steel & Strips' plant at Meramandali in Dhenkanal, Orissa, India

### **STANDARD CHARTERED BANK (HONG KONG)**

On ECB financing transaction in respect of ECB availed by IDFC from Standard Chartered Bank for the purpose of refinancing of the existing debt of IDFC

On ECB financing transaction in respect of ECB availed by John Energy

On ECB financing transaction in respect of ECB availed by Monarch Catalyst

On ECB financing transaction in respect of ECB availed by R. M. Chemicals

On ECB financing transaction of USD 3.14 Million availed by Hitech Plast

### **STATE BANK OF INDIA (SBI), BANK OF INDIA (BOI) AND NKGSB**

In order to facilitate working capital credit facility of INR 175 Crores by consortium of banks led by SBI to Shemaroo Entertainment for meeting working capital requirements

### **SUMITOMO CORPORATION**

In relation to a cash pooling agreement entered into with Bank Mendes Gans N.V., a subsidiary of ING Bank N.V

### **SHAKTI FINVEST**

On making application and obtaining the approval of the Reserve Bank of India for the proposed change in shareholding and composition of directors by the company, being a non-deposit taking NBFC

### **TATA CAPITAL FINANCIAL SERVICES**

On assignment of a loan of INR 40 crores by IndusInd Bank

### **TATA POWER**

In relation to a derivative-based facility under the ISDA Master Agreement, 2002 with ICICI Bank

On the terms and conditions of availing cash management service from HDFC Bank

### **TEYMA INDIA**

As India legal counsel in relation to a syndicated loan facility of € 223,253,378.96 granted/sanctioned by a consortium of lenders to the Borrower on the terms and conditions of the Syndicate Loan Agreement dated March 16, 2017

### **THE LAKSHMI VILAS BANK**

Providing opinion on additional security of unencumbered receivables by the parent company of the Counter Party, to secure the existing loan given to Counter Party

### **UNITED OVERSEAS BANK**

On financing of up to USD 100 million by way of non-recourse discounting of invoice to Shell International Trading Middle East

### **VODAFONE M- PESA**

Opinion on various issues relating to digital banking

### **YASH RAJ FILMS**

On various film financings in India and overseas

### **YES BANK**

On issues relating to the creation of security interests over receivables in the United Arab Emirates

# HSA at a glance

## Full-service capabilities



## Global recognition



## Pan-India presence

### New Delhi

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